

Practical advice for rapidly and efficiently closing deals while managing risk

A leading national law firm
for middle market M&A
and private equity

Top-ranked nationally by *The Legal 500* and *U.S. News – Best Lawyers* for middle market M&A and recognized in league tables, including *PitchBook*, as among the most active law firms in the United States for M&A deals, Akerman represents private equity firms and other financial and strategic buyers and sellers.

700+ Lawyers
24 Offices
akerman.com

akerman

Bring your
business up to
speed

Cognizant is helping PE firms realize new levels of operational efficiency through automation, accelerating savings and improving EBITDA.

Learn how:
contact Steven Schenfeld
at (914) 260-4910 or
Steven.Schenfeld@cognizant.com.

www.cognizant.com

Cognizant

IS YOUR BUSINESS READY?

The advisory, assurance, and tax professionals at CohnReznick work to understand your strategic objectives through all stages of the investment life cycle. Helping you maximize value, optimize fund performance, and manage risk.

Are you ready to achieve your vision?
Let's get going.

Visit us at cohnreznick.com/privateequity

CohnReznick

ADVISORY • ASSURANCE • TAX



WHAT'S THE DEAL WITH DUANE MORRIS?

THAT NAME KEEPS POPPING UP MORE AND MORE AS DEAL COUNSEL

Representative M&A and Financing Deals

<p>\$950 MILLION</p> <p>New senior revolving credit facility for NYSE-listed offshore drilling company</p> 	<p>\$1 BILLION</p> <p>Sale of fiber optic licensing operations to Crown Castle International Corp. for integrated power/energy/resource leader</p> 	<p>C\$1 BILLION</p> <p>Senior syndicated secured credit facility for acquisition of leading U.S. auto dealerships on behalf of</p>  <p>Acted as administrative agent</p>	<p>\$75 MILLION</p> <p>Sale of microinverter assets and patents to NASDAQ-listed Enphase Energy for NASDAQ-listed solar energy leader</p> 	<p>\$631 MILLION</p> <p>Sale to Scientific Games Corporation, a global leader in technology-based gaming, for</p> 
<p>\$80 MILLION</p> <p>Acquisition of NASDAQ-listed Senomyx, Inc. for Switzerland-based global flavors and fragrance leader</p> 	<p>\$175 MILLION</p> <p>Sale to generics leader Par Pharmaceuticals, Inc. for injectable and ophthalmic specialist</p> 	<p>\$500 MILLION</p> <p>Syndicated loan facility led by JPMorgan Chase for NASDAQ-listed</p> 	<p>\$233 MILLION</p> <p>Representation in sale of company to Curtiss-Wright Corporation for</p> 	<p>\$650 MILLION</p> <p>Acquisition of dermatology products from NYSE-listed Allergan for global Spain-headquartered skin health pharmaceutical leader</p> 
<p>\$150 MILLION</p> <p>Share repurchase from Warburg Pincus Private Equity VIII for NYSE-listed higher education leader</p> 	<p>PT KOMET INFRA NUSANTARA</p> <p>Acquisition of Indonesian cell tower company for largest independent owner/operator of wireless infrastructure in Indonesia</p> 	<p>\$300 MILLION</p> <p>Sale to Madison Dearborn Partners for Toronto-based enterprise domain name system solutions technology leader</p> 	<p>VENUS MEDTECH®</p> <p>Sale of Israeli medical device company to Venus Medtech, a Chinese transcatheter heart valve company</p> 	<p>\$27 MILLION</p> <p>Acquisition of 350-unit Knights Inn brand from Wyndham Hotel Group LLC for NYSE-listed</p> 
<p>\$44 MILLION</p> <p>Representation in merger with Americas United Bank for</p> 	<p>\$24 MILLION</p> <p>Acquisition of leading prosthetic device manufacturer BionX Medical Technologies for German prosthetics innovator</p> 	<p>C\$563 MILLION</p> <p>Sale of majority interest to PE leader Apax for Canada-based weight loss/wellness solutions innovator</p> 	<p>\$140 MILLION</p> <p>Acquisition of NASDAQ-listed drug delivery specialist Juniper Pharmaceuticals by global advanced drug delivery leader</p> 	<p>PAYCHEX</p> <p>Sale of portfolio company HR Outsourcing Holdings, Inc. to integrated payroll/HR solutions leader Paychex for private equity leader</p> 
<p>PADDYPOWER betfair</p> <p>Regulatory counsel in support of merger with leading international sports betting and gaming operator for</p> 	<p>\$40 MILLION</p> <p>Term loan financing for acquisition of 38 convenience stores and fuel terminal facility for</p> 	<p>£230 MILLION</p> <p>Advised NYSE-listed REIT GNL on U.S. law aspects of its syndicated loan from U.K.-based Lloyds Bank for</p> 	<p>\$115 MILLION</p> <p>Sale of Donegal Financial Services Corporation and Union Community Bank to Northwest Bancshares for</p> 	<p>For more information on how seriously we take our deals, get in touch with MICHAEL SCHWAMM, Co-chair of the Family Office Practice at 212.692.1054 or mdschwamm@duanemorris.com.</p> 

CONSULT ACTION®

Some consult.

Others execute.

At **LynnCo**, we do both.



LynnCo serves private equity as trusted advisors for Supply Chain Value Creation. We provide strategic and operational solutions that radically leapfrog conventional options, unlocking hidden costs and transforming supply chain into a core business discipline. With CFO-level analytics and performance metrics, we cover valuation, input modeling, and execution at all stages of deal flow and company growth cycles.



LYNMAR ESTATE
Russian River Valley

Proprietors Lynn and Anisya Fritz share bold ideas and exceptional heritage in their shared companies, Lynmar Estate and LynnCo. Visit the LynnCo table for a tasting of the Lynmar Estate Russian River Valley Pinot Noir & Chardonnay.

THE POWER OF PEPPER

**COLLABORATION. FOCUS. EFFICIENCY.
DEDICATION. EXPERIENCE.**

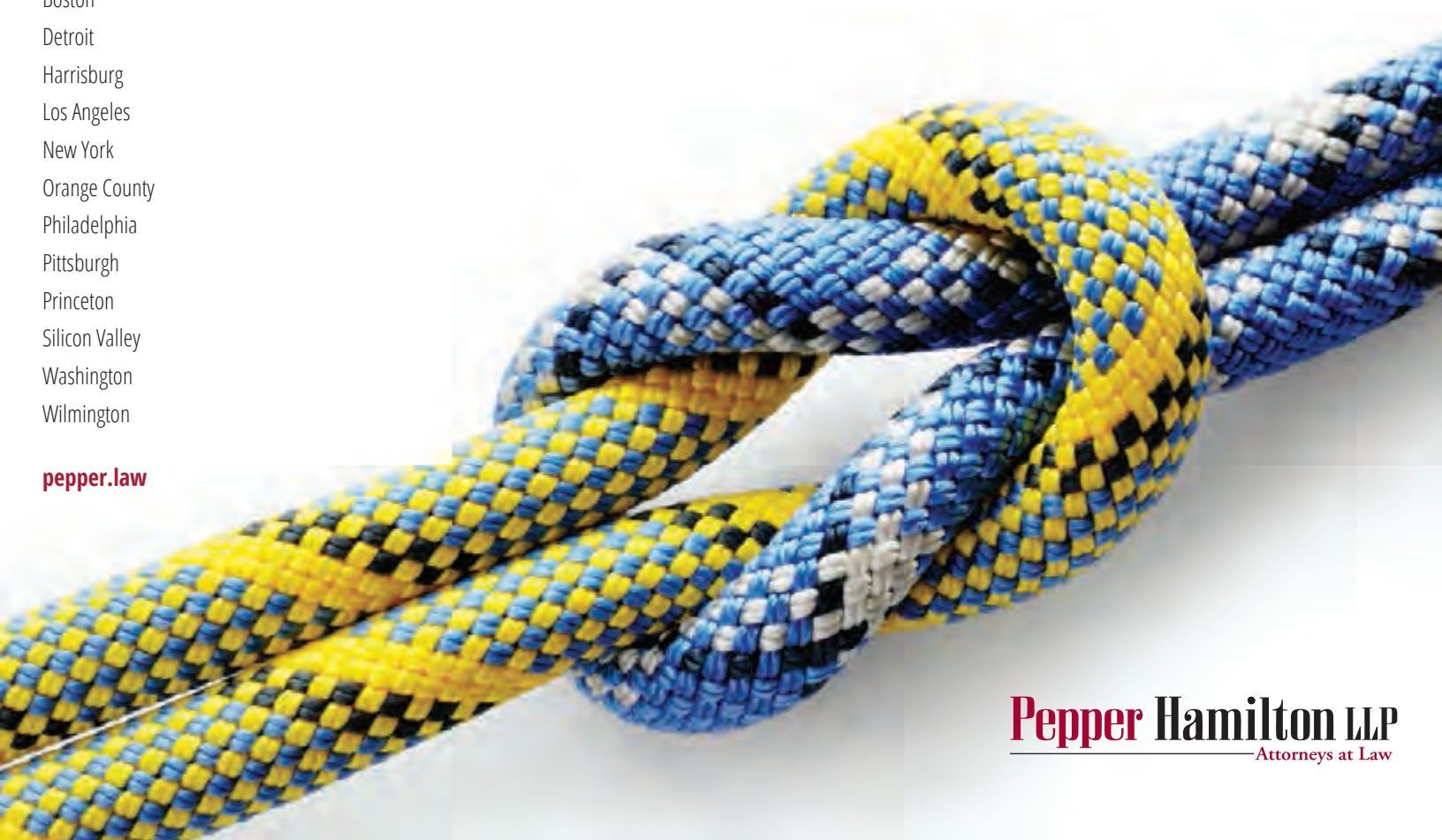
With more than 450 lawyers, we serve as trusted advisors to leading businesses, governmental entities, nonprofit organizations and individuals. When facing a complicated issue, you need a law firm that understands both you and your business – a firm dedicated to client service and achieving your goals. **Experience the Pepper Difference.**

We are proud to support ACG New York.

Berwyn
Boston
Detroit
Harrisburg
Los Angeles
New York
Orange County
Philadelphia
Pittsburgh
Princeton
Silicon Valley
Washington
Wilmington

pepper.law

Pepper Hamilton LLP
Attorneys at Law





Completing a business transaction is never a straight path. Navigate every turn with a trusted advisor that can provide the spectrum of global services to maximize ROI.

UHY Advisors
Tax & Business Consultants

uhy-us.com/transactions

ALBANY, NY | ANN ARBOR, MI | ATLANTA, GA | COLUMBIA, MD | DETROIT, MI
FARMINGTON, CT | FARMINGTON HILLS, MI | NEW YORK, NY | ORANGE COUNTY, CA
ST. LOUIS, MO | SARATOGA SPRINGS, NY | STERLING HEIGHTS, MI

The Willis Towers Watson Mergers & Acquisitions Group

Expertise gained through over

5,000
transactions

Our
professionals average
+1,000
M&A projects
annually



+100

dedicated M&A
professionals backed
by 40,000 expert
associates

Covering
350+

alternate asset
funds worldwide

Pre-closing due diligence; Transactional Insurance Solutions; Insurance Broking; and Human Capital Management advisory services

Willis Towers Watson

Committed to your goals from start to close.

Capital One[®] Sponsor Finance Group

combines the capabilities of a top 10 U.S. bank with a team of leveraged finance specialists dedicated to meeting the needs of private equity sponsors and management teams. You can count on our responsiveness, commitment to building long-term relationships and strong track record of facilitating transactions from origination to closing.

Find out what's possible with our capital market solutions.

[capital.one/commercial](https://capitalone.commercial)

Mark Patchell

Head of Middle Market Sponsor Finance
203-961-6745
mark.patchell@capitalone.com



Creating Value
By Understanding
Your Business.

Learn more at
[EisnerAmper.com/PE](https://eisneramper.com/PE)



Uncork the Power of Managed IT & Cybersecurity for Private Equity

With 650 clients globally, Eze Castle Integration is the trusted leader in managed IT services, cloud solutions and cybersecurity protections.

Managed Cloud Solutions that deliver the applications, connections and performance the industry requires, all supported by our award-winning service team.

Cybersecurity Solutions that cover the full spectrum of protection from planning and implementation to training and testing.

Fully Managed IT Services combine quality, timely and professional support as well as 24x7x365 global help desk access.



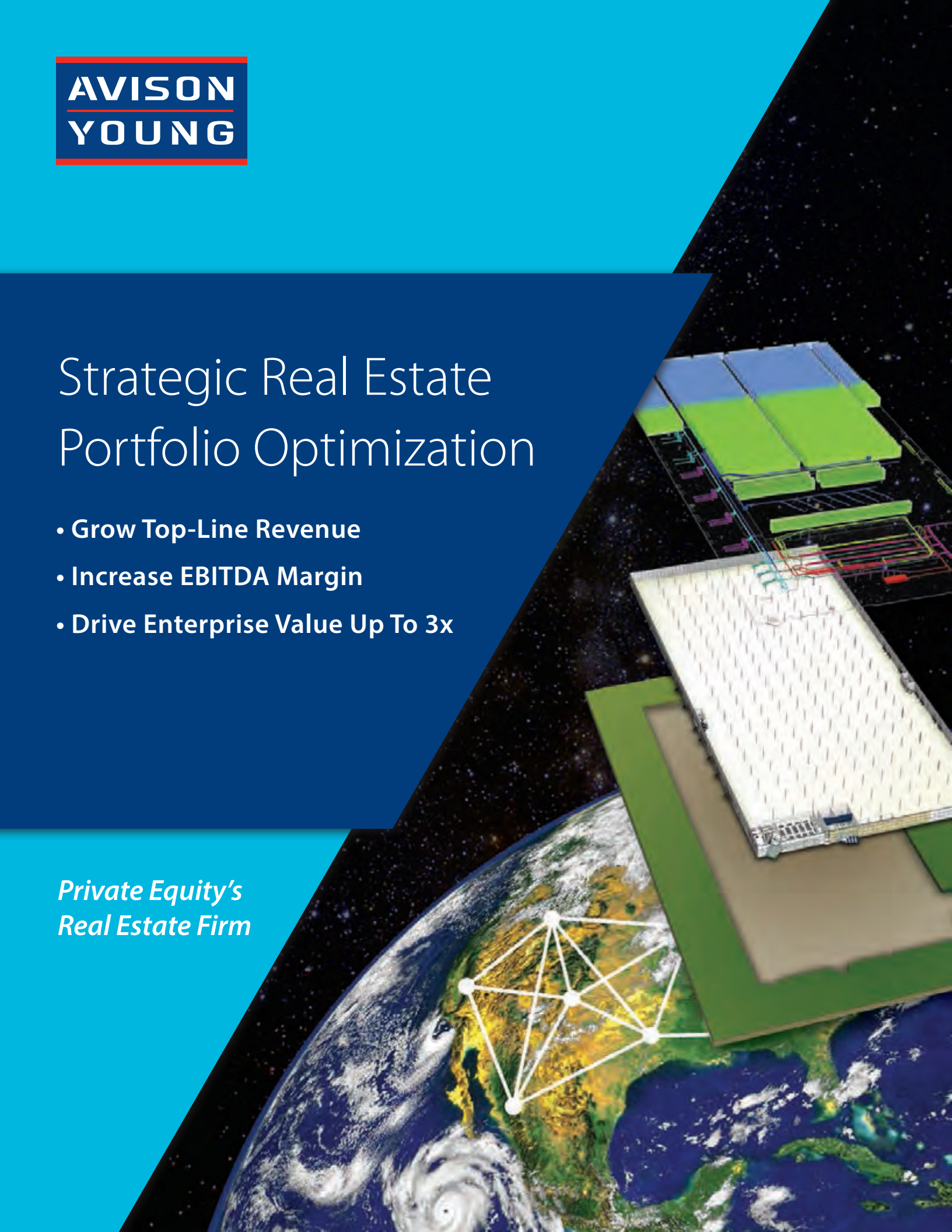
www.eci.com

BOSTON | CHICAGO | DALLAS | HONG KONG | LONDON | LOS ANGELES
MINNEAPOLIS | NEW YORK | SAN FRANCISCO | SINGAPORE | STAMFORD

Strategic Real Estate Portfolio Optimization

- **Grow Top-Line Revenue**
- **Increase EBITDA Margin**
- **Drive Enterprise Value Up To 3x**

*Private Equity's
Real Estate Firm*



We'll help
you make
smart
decisions.

**CRI's due diligence
background investigations
reveal the full picture for:**

- | Private equity investments
- | Venture capital investments
- | Executive hires
- | Board member appointments
- | Acquisitions and partnerships
- | International ventures



**We dig through the records
and connect the dots.**

Get started at corporateresolutions.com



KNOW GREATER ADVICE

Advice you can count on.

In today's fast-paced, high-pressure, constantly changing world, it's exactly what every organization needs and few truly find. At PKF O'Connor Davies our transaction advisory team delivers real value through every strategy, every insight and every interaction.

From financial services to health care, private equity, not-for-profit organizations, real estate and more, our experts have seen and solved some of the toughest challenges out there. Our deep team of experts creates even deeper connections with our clients. That's why we understand the issues, identify the opportunities and deliver smarter solutions than anyone else. That's how our clients stay one step ahead.

Know greater strategy. Know greater service. Know greater advice.



Jonathan Moore, Partner
Transaction Advisory
201.639.5746
jmoore@pkfod.com

www.pkfod.com