

THE 2017 ACG HOUSTON DEALS OF YEAR AWARD WINNERS**MIDSTREAM DEAL OF THE YEAR >>>****American Midstream Partners Merger with JP Energy Partners**

<i>Buyer:</i>	American Midstream Partners LP
<i>Seller:</i>	JP Energy Partners LP
<i>Investment Banker:</i>	BMO Capital Markets Corp. (JP Energy Partners) Bank of America Merrill Lynch (American Midstream) Simmons & Co. International and Piper Jaffray & Co. (American Midstream's conflicts committee)
<i>Attorney:</i>	Locke Lord LLP (American Midstream) Thompson & Knight (American Midstream's conflicts committee) Latham & Watkins LLP (JP Energy Partners)
<i>Other:</i>	Arclight Partners LLC (Shareholder Acquirer)

OIL AND GAS DEAL OF THE YEAR (<\$1B) >>>**WildHorse Acquisition of Eagle Ford Properties from Anadarko**

<i>Buyer:</i>	WildHorse Resource Development Corp.
<i>Seller:</i>	Anadarko Petroleum Corporation and affiliates of Kohlberg Kravis Roberts & Co. L.P.
<i>Investment Banker:</i>	Barclays Capital (WildHorse)
<i>Attorney:</i>	Locke Lord LLP (WildHorse) Vinson & Elkins LLP (WildHorse) Akin Gump (WildHorse) Strauss Hauer & Feld LLP (WildHorse) Kirkland & Ellis LLP (Anadarko) Latham & Watkins LLP (Anadarko) Sidley Austin LLP (Anadarko)

OIL AND GAS DEAL OF THE YEAR (>\$1B) >>>

EOG Resources and Yates Petroleum Merger

Buyer: EOG Resources, Inc.

Seller: Yates Petroleum Corporation

Attorney: Thompson & Knight LLP (Yates Petroleum Corporation)

OILFIELD SERVICES DEAL OF THE YEAR >>>

Madison Group acquires Reservoir Group

Buyer: Madison Industries

Seller: Reservoir Group LLC

Attorney: Paul Hastings (Madison Industries)
Reed Smith (Reservoir Group LLC)

DOWNSTREAM, POWER & TRADING DEAL OF THE YEAR >>>

Take-Private Transaction by Zenith Energy U.S. of a Public MLP

Buyer: Zenith Energy U.S. LP

Seller: Arc Logistics Partners LP (Target), GE Energy Financial Services (Sidley client; investor in Lightfoot Capital Partners LP)

Attorney: Sidley Austin LLP

Other: GE Energy Financial Services (Private equity)
Barclays and Credit Suisse (Acquiror Financial Adviser)
Citi (Target Financial Adviser)

BUSINESS AND INDUSTRIAL SERVICES DEAL OF THE YEAR >>>

Acquisition of Maintenance Supply Headquarters by Lowe's

Buyer: Lowe's Companies Inc.

Seller: Maintenance Supply Headquarters

Investment Banker: Crutchfield Capital (Maintenance Supply Headquarters)

Goldman Sachs & Co. LLC (Lowe's Companies Inc.)

Attorney: Porter Hedges (Maintenance Supply Headquarters)
Hunton & Williams LLP (Lowe's Companies Inc.)

Accountant: Alvarez & Marsal (Maintenance Supply Headquarters)
PricewaterhouseCoopers (Lowe's Companies Inc.)

CONSUMER PRODUCTS AND HEALTHCARE DEAL OF THE YEAR

Acquisition of Majority Ownership in Elite Surgical Affiliates' Portfolio of 3 ASCs and 1 Surgical Hospital

Buyer: Nobilis Health Corp. (NYSE: HLTH)

Seller: Elite Surgical Affiliates

Investment Banker: Pinecrest Capital Partners

Lender: BBVA Compass Bank

Attorney: Polsinelli
Orrick

SOFTWARE, TECHNOLOGY AND IT SERVICES DEAL OF THE YEAR

The Acquisition of Houston based ExtremeTix by eTix a Parthenon Capital Partners

Buyer: etix and Parthenon Capital Partners

Seller: ExtremeTix

Investment Banker: BKD Corporate Finance, LLC

Attorney: Norman Reynolds

Accountant: BKD, LLP