

David H. Stein, Shareholder Wilentz, Goldman & Spitzer P.A.

David Stein is a shareholder in the law firm of Wilentz, Goldman & Spitzer P.A. which was founded in 1919 and has offices in New York, New Jersey and Pennsylvania. Mr. Stein serves as co-chair of the firm's Banking & Creditors' Rights team and focuses his practice on lending, work-outs, commercial litigation and business reorganization. During his 32 year career practicing law, Mr. Stein's clients have included banks, financial institutions, creditors' committees, trustees, debtors, landlords and purchasers of distressed assets. Mr. Stein has represented or been

involved with significant representations involving Rockaway Bedding, The ArchBrook Companies, Hang Ten Retail USA, Trader Horn, Herman's Sporting Goods, Kiwi Airlines, R&S Strauss Stores, Crazy Eddies, Treasure Island, Mandees, Payless Shoes, Toys-R-Us, LJP International, Able Laboratories, US Mortgage, Jazz Photo, Birdsall Engineering, Virgin Island Telephone Company, Great American Recreation, and Zeta Consumer Products.