



### November 2019



### December Membership Luncheon Linda Appel Lipsius, CEO, Teatulia

Do you know where your tea comes from? Where and how your tea is cultivated makes all the difference in its taste and quality, as well as its overall impact on the planet and its people. Since 2006, Denver-based Teatulia Organic Teas travel straight from their organic tea garden in Northern Bangladesh to your teacupnonstop.

Co-Founder & CEO Linda Appel Lipsius will share her secrets around building a brand known for doing things better. From a regenerative garden and beautiful, sustainable packaging to the long list of awards Teatulia has received for quality, learn how Linda has built a thriving middle market growth steeped in goodness. Learn more and register.

## January 2020 Special Event: Economic Outlook with Alan Beaulieu Planning with Optimism

The last two years have provided for many headlines, but did those headlines help or hinder your business? Presidential politics are fascinating, and we will explore the likely impact, if any, on the near-term economy and what potential election outcomes may mean to our forecast and to your world. Our job will be to determine the best course of action for the most important part of the economy - you and your business. Join this popular annual event with Alan Beaulieu, Principal at ITR Economics, to:

- Look at a system of leading indicators proven to signal cyclical turns in the economy
- Discuss the sectors of the economy that will provide the best opportunities for the next business cycle decline

# UPCOMING EVENTS

November 21, 2019
Fly By Networking
(Members Only)

December 10, 2019

December

Membership

Luncheon: Linda

Appel Lipsius, CEO,

Teatulia

January 7, 2020
<u>Special Event:</u>
<u>Economic Outlook</u>
with Alan Beaulieu

January 21, 2020 <u>Mile High</u> <u>Dealmaking</u>

February 18, 2020 February Corporate Executive Breakfast

March 17, 2020 March Membership <u>Luncheon</u>

April 6-7, 2020
Rocky Mountain
Corporate Growth
Conference

May 12, 2020

May Corporate

Executive Breakfast

June 23, 2020

June Membership

Luncheon

- Assess interest rate and other financial market trends
- Consider your 3, 5, and 7-year planning needs and talk about the 2020s and how you should prepare for challenges and opportunities.

Register early as this special event historically sells out.



# Congratulations to the Leadership 20 Class of 2019

Leadership 20, the annual leadership development program for emerging leaders within ACG Denver's professional business community, is pleased to congratulate the following individuals from the Class of 2019. Graduates mingled with fellow Leadership 20 alumni, faculty and ACG Denver board members at a happy hour following their final class on November 12. A big thank you to our 2019 Chairperson, Dirk Dykson of Integral Performance. Please join us in congratulating the following individuals:

- Patrick Ballweg, Singer Lewak
- Chris Boling, Holland & Hart
- Mike Borcherding, Moss Adams
- · Savinay Chandrasekhar, Minds Matter Denver
- James Doe, JPMorgan Chase Bank
- Frank Donati, Eide Bailly LLP
- Erin Dougan, TalenTrust
- Julie Finn, Plante Moran
- Mike Fleschner, GLC Advisors & Co.
- Jonathan Forisha, The CE Shop
- · Victoria Garcia, Youth Dental and Vision
- Megan Grozdanich, Anton Collins Mitchell
- Justin Hahn, Brownstein Hyatt Farber
- Sandra Harris, Hogan Lovells
- Andrew Henderson, FMI Capital Advisors
- Laura Isaza, Velocity Global
- Tim McCormack, RubinBrown
- Will Myer, WilmerHale
- Ryan Neumann, KeyBank
- Eric Niederer, The Forbes M+A Group
- Bill Peffer, Sherman & Howard
- Alena Prokop, Davis Graham Stubbs

July 14, 2020

July Corporate

Executive Breakfast

August 18, 2020
August Membership
Luncheon

Sept.15, 2020
September
Corporate Executive
Breakfast

October 13, 2020 October Membership Luncheon

# WELCOME TO NEW MEMBERS

Lisa Adelberg Holland & Hart

David Bell Parkside Financial Bank & Trust

Lisa Buckley American Automation

Ryan Glorvick Vectra Bank Colorado

Jennifer Hallam BKD

Sam Herrmann Vantage Financial

Ryan Lubniewski Crowe LLP

Kate Rooney CIBC Bank USA

Leila Shamas RSM US LLP

**CONNECT WITH US!** 

- Aaron Scro, Capital Value Advisors
- Rob Statton, Bernstein Private Wealth
- Joseph Teynor, Baker Tilly
- Ryan Tharp, Fairfield & Woods
- Brian Younkerman, Vectra Bank Colorado

### A Word from our Partners

- WilmerHale Attorneys Recognized in Law Week
   Colorado's Annual "Barrister's Best" Awards (WilmerHale)
- <u>Chapin Speidel Named to Insurance Business'</u>
   Young Guns 2019 (Assured Partners)
- 4 Keys to Success in Workers Compensation (Assured Partners)
- Why Adopting the Right Diligence Strategy Can Accelerate Divestiture Success (Riveron)
- Creating Value Through Divestitures (Riveron)
- <u>Treasury Megatrends: Part 1 The Move Toward Centralization (Bank of America)</u>

### Dealmaker Digest

- PMCF Announces that the sale of Structural Concepts
   Corporation to Mason Wells, completed in October 2018,
   has been honored as Manufacturing Deal of the Year by
   MiBiz.
- The Forbes M+A Group Awarded 'M&A Firm of the Year in Colorado'
- GLC Advisors & Co. Acted as Exclusive Financial Advisor to BiggerPockets in Recapitalization by McCarthy Capital
- GLC Advisors & Co. Acted as Exclusive Financial Advisor to Western States Bank in Sale of Three Branches to Sandhills State Bank

### **Additional Resources**

 Plante Moran to host Dec. 5 Webinar with ACG Global: New private equity valuation requirements in 2019-Three things you should know

If you are a member or sponsor and are interested in having your news included in the newsletter, please <u>email</u> us your suggestions.

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#### **ACG Denver**

Founded in 1954, the Association for Corporate Growth has 59 chapters and 14,500 members around the world. ACG serves 90,000 investors, owners, executives, lenders and advisers to growing middle-market companies. ACG's mission is to drive middle-market growth.