ACG[®]Denver

N E W S

April 2019



June 2019 Membership Luncheon Featuring George Bye, CEO of Bye Aerospace

<u>George E. Bye</u>, aviation influencer, innovator, and pioneer, founded his second company, <u>Bye Aerospace</u>, in 2007 to integrate sophisticated aerospace technologies with advanced aerospace energy and design efficiencies.

Today, Bye Aerospace, named one of Colorado's 2019 "Top Makers" in ColoradoBiz magazine's Aerospace and Aircraft Category, and one of last year's Denver Business Journal Small Business Award winners, is flight testing a prototype two-seat electric airplane called "eFlyer 2." The airplane is targeted to the flight training market to help provide more cost-effective flight training opportunities to help address the commercial pilot shortage, which is quickly reaching crisis levels on a global scale.

George, who is Chairman and CEO of Bye Aerospace, headquartered at Centennial Airport, has grown the company to over 30 employees and two prototype aircraft. In November 2018, the company announced a major capital investment by SUBARU-SBI Innovation Fund, Bye Aerospace's largest individual investment to date.

Join us at this luncheon to learn how and why Bye Aerospace intends to revolutionize general aviation by being the first company to receive FAA Part 23 certification for the eFlyer 2. Learn more and register today.

UPCOMING EVENTS

May 21, 2019 <u>May Corporate</u> <u>Executive Breakfast:</u> <u>Navigating Risk-What</u> <u>You Don't Know Can</u> <u>Hurt You</u>

May 29, 2019 Fly By Networking

June 4, 2019 June Membership Luncheon: George Bye, CEO, Bye Aerospace

July 30, 2019 July Corporate Executive Breakfast

August 27, 2019 August Membership Luncheon

September 24, 2019 September Corporate Executive Breakfast

September 26, 2019 Rising Stars in M&A

October 22, 2019 October Membership Luncheon: Adam Hasemeyer, President, Spire Digital

WELCOME TO NEW MEMBERS

DEALSOURCE NORTH

ACG Toronto Presents DealSource North Canada's Largest Deal-Flow Event: May 29-30

ACG Toronto's newest DealSource event is scheduled for the last week of May, featuring a three-hour opening reception on Wednesday evening with food and networking, plus wine and spirit tastings. Thursday's meetings are open to investment bankers, M&A advisors, private equity groups and capital providers. Each package comes with two attendee passes that include both the reception and the DealSource North meetings. Reception only tickets are also available. For more information and a list of participating firms, click here.

Dealmaker Digest

- <u>Webroot Finalizes Strategic Acquisition by Carbonite</u>
- Slate Partners Advises Kitchen Art on Sale to Ferguson
- Slate Partners Advises ESA on Merger with 1 Priority
- <u>PMCF Serves as Financial Advisor to Olcott Plastics in a</u> transaction with Pretium Packaging

A Word from our Sponsors

- <u>5 Proven Practices to Recruit & Retain Top Talent in NFP</u> <u>Organizations</u> (SingerLewak)
- New SEC Rules Modernize and Simplify Regulation S-K Disclosure Requirements (Moss Adams)
- <u>Trends and Tips for Tax Advantages in Opportunity Zones</u> <u>Based on Early Activity</u> (Moss Adams)
- <u>8 Questions to Ask Yourself when Preparing to Sell Your</u> <u>Business</u> (Hogan Lovells)
- <u>Tour AssuredPartners' Colorado-Inspired DTC Space</u>

Other News

- <u>Q1 2019 Middle Market Business Index</u>
- The Real Economy, March 2019
- Plastics Quarterly Year in Review 2018

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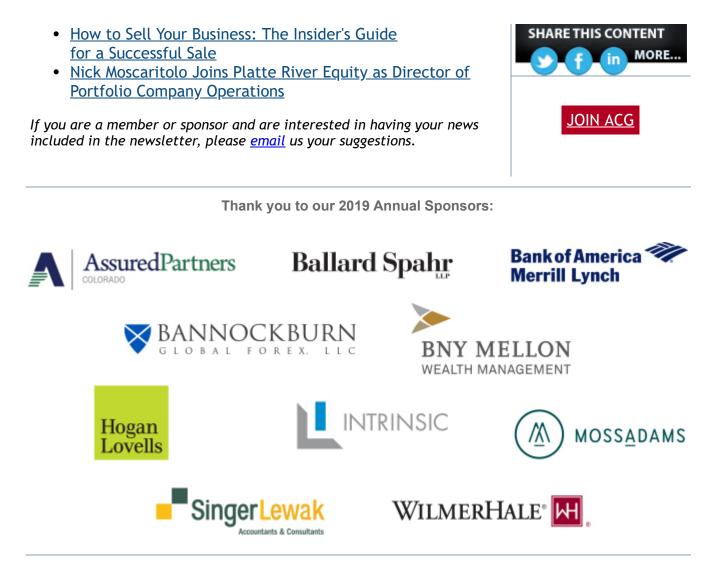
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ACG Denver

Founded in 1954, the Association for Corporate Growth has 59 chapters and 14,500 members around the world. ACG serves 90,000 investors, owners, executives, lenders and advisers to growing middle-market companies. ACG's mission is to drive middle-market growth.