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CLIENT'S COPY

September 20, 2023

Association for Corporate Growth - Group  
227 W Monroe St 2100  
Chicago, IL 60606  
Attention: Lisa Harris

Dear Lisa:

Enclosed are the original and one copy of the 2021 Exempt Organization return, as follows...

2021 Form 990

On March 1, 2021, the IRS issued guidance on the Employee Retention Credit (ERTC) of the Coronavirus Aid, Relief and Economic Security Act (CARES Act). The guidance formalizes the preliminary guidance provided by the IRS and based on changes made to the ERTC program through the passage of the Consolidated Appropriations Act (CAA) of 2021. The guidance makes some significant changes to the rules.

Because of the new guidance, we believe it is appropriate to advise you of the possibility that your return may need to be amended at a later date if the ERTC is claimed. We prepared your return(s) with the best information available to us and with the guidance available but without the ability to assess the full impact of that interplay – thus the possibility of an amendment. In the event the return needs to be amended, it would require pass-through owners to amend their returns as well.

For more information about the ERTC and its impact please visit our website ([www.wipfli.com](http://www.wipfli.com)) or contact your Wipfli Relationship Executive. Your Wipfli team can discuss this in further detail with you and we will be happy to have a conversation about the options. It has been a year of quickly changing guidance and norms, and while we are unable to control decisions made in Washington, we will work with you to obtain the best result.

Please review the return for completeness and accuracy.

We prepared the return from information you furnished us without verification. Upon examination of the return by tax authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

Sincerely,

Michael J Peterson, CPA

# TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

August 31, 2022

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**Prepared For:**

Association for Corporate Growth - Group  
227 W Monroe St 2100  
Chicago, IL 60606

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**Prepared By:**

Wipfli LLP  
1502 London Road, Suite 200  
Duluth, MN 55812

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**Amount Due or Refund:**

Not applicable

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**Make Check Payable To:**

Not applicable

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**Mail Tax Return and Check (if applicable) To:**

Not applicable

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**Return Must be Mailed On or Before:**

Not applicable

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**Special Instructions:**

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us as soon as possible

Internal Revenue Code Section 6104(d) requires that Form 990 should be made available for public inspection during regular business hours at the organization's principal office. The return must also be available for public inspection at any regional or district offices having three or more employees. Inspection of this return must be allowed for three years from the due date specified above. The inspection requirement applies to all portions of the return except for the names and addresses of any contributors to the organization. The inspection requirement also applies to your organization's application for tax-exempt status (Form 1023 or 1024) and the Internal Revenue Service determination letter approving exempt status.

Form **8879-TE**

# IRS e-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

For calendar year 2021, or fiscal year beginning SEP 1, 2021, and ending AUG 31, 2022

# 2021

Department of the Treasury  
Internal Revenue Service

▶ **Do not send to the IRS. Keep for your records.**  
▶ **Go to [www.irs.gov/Form8879TE](http://www.irs.gov/Form8879TE) for the latest information.**

Name of filer <b>ASSOCIATION FOR CORPORATE GROWTH - GROUP</b>	EIN or SSN <b>91-1868118</b>
Name and title of officer or person subject to tax <b>BRENT BAXTER CEO</b>	

## Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not complete more than one line in Part I.**

<b>1a</b> Form 990 check here <input checked="" type="checkbox"/>	<b>b</b> Total revenue, if any (Form 990, Part VIII, column (A), line 12) .....	<b>1b</b> <u>1,594,325.</u>
<b>2a</b> Form 990-EZ check here <input type="checkbox"/>	<b>b</b> Total revenue, if any (Form 990-EZ, line 9) .....	<b>2b</b> _____
<b>3a</b> Form 1120-POL check here <input type="checkbox"/>	<b>b</b> Total tax (Form 1120-POL, line 22) .....	<b>3b</b> _____
<b>4a</b> Form 990-PF check here <input type="checkbox"/>	<b>b</b> Tax based on investment income (Form 990-PF, Part V, line 5) .....	<b>4b</b> _____
<b>5a</b> Form 8868 check here <input type="checkbox"/>	<b>b</b> Balance due (Form 8868, line 3c) .....	<b>5b</b> _____
<b>6a</b> Form 990-T check here <input type="checkbox"/>	<b>b</b> Total tax (Form 990-T, Part III, line 4) .....	<b>6b</b> _____
<b>7a</b> Form 4720 check here <input type="checkbox"/>	<b>b</b> Total tax (Form 4720, Part III, line 1) .....	<b>7b</b> _____
<b>8a</b> Form 5227 check here <input type="checkbox"/>	<b>b</b> FMV of assets at end of tax year (Form 5227, Item D) .....	<b>8b</b> _____
<b>9a</b> Form 5330 check here <input type="checkbox"/>	<b>b</b> Tax due (Form 5330, Part II, line 19) .....	<b>9b</b> _____
<b>10a</b> Form 8038-CP check here <input type="checkbox"/>	<b>b</b> Amount of credit payment requested (Form 8038-CP, Part III, line 22) .....	<b>10b</b> _____

## Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that  I am an officer of the above entity or  I am a person subject to tax with respect to (name of entity) \_\_\_\_\_, (EIN) \_\_\_\_\_ and that I have examined a copy of the 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

### PIN: check one box only

I authorize WIPFLI LLP to enter my PIN 36324  
 ERO firm name Enter five numbers, but do not enter all zeros

as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax \_\_\_\_\_ Date \_\_\_\_\_

## Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

**41718154403**  
Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ MICHAEL J PETERSON, CPA Date ▶ 09/20/23

**ERO Must Retain This Form - See Instructions**  
**Do Not Submit This Form to the IRS Unless Requested To Do So**

LHA For Privacy act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2021)

# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>ASSOCIATION FOR CORPORATE GROWTH - GROUP</b>	Taxpayer identification number (TIN) <b>91-1868118</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>227 W MONROE ST, 2100</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>CHICAGO, IL 60606</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 1

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**GLORIA GORDILS**

- The books are in the care of ▶ **227 W MONROE ST, 2100 - CHICAGO, IL 60606**

Telephone No. ▶ **312-957-4286** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **9329**. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **JULY 17, 2023**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year \_\_\_\_\_ or  
▶  tax year beginning **SEP 1, 2021**, and ending **AUG 31, 2022**.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**A** For the **2021** calendar year, or tax year beginning **SEP 1, 2021** and ending **AUG 31, 2022**

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>ASSOCIATION FOR CORPORATE GROWTH - GROUP</b> Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>227 W MONROE ST 2100</b> City or town, state or province, country, and ZIP or foreign postal code <b>CHICAGO, IL 60606</b>	<b>D</b> Employer identification number <b>91-1868118</b>  <b>E</b> Telephone number <b>312-957-4286</b>
<b>I</b> Tax-exempt status: <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) ( <b>6</b> ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>G</b> Gross receipts \$ <b>11,594,325.</b> <b>H(a)</b> Is this a group return <b>STMT 1</b> for subordinates? ..... <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions <b>H(c)</b> Group exemption number ▶ <b>9329</b>
<b>J</b> Website: ▶ <b>WWW.ACG.ORG</b>		<b>L</b> Year of formation: <b>1954</b> <b>M</b> State of legal domicile: <b>IL</b>
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		

**Part I Summary**

	<b>1</b> Briefly describe the organization's mission or most significant activities: <b>TO PROMOTE THE PROFESSIONAL AND BUSINESS INTEREST OF THE ASSOCIATION FOR CORPORATE GROWTH MEMBERS BY</b>		
	<b>2</b> Check this box <input checked="" type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	<b>3</b> Number of voting members of the governing body (Part VI, line 1a) .....	<b>3</b>	546
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) .....	<b>4</b>	524
	<b>5</b> Total number of individuals employed in calendar year 2021 (Part V, line 2a) .....	<b>5</b>	80
	<b>6</b> Total number of volunteers (estimate if necessary) .....	<b>6</b>	1442
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12 .....	<b>7a</b>	0.
	<b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11 .....	<b>7b</b>	0.
	Revenue	<b>8</b> Contributions and grants (Part VIII, line 1h) .....	Prior Year 2,518,936.
<b>9</b> Program service revenue (Part VIII, line 2g) .....		8,545,116.	9,928,693.
<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....		52,369.	53,395.
<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....		0.	200,884.
<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....		11,116,421.	11,594,325.
<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) .....		41,395.	2,918,426.
<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4) .....		0.	0.
Expenses	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .....	2,404,026.	1,518,977.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e) .....	0.	5,215.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....	7,948,627.	9,611,964.
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) .....	10,394,048.	14,054,582.
	<b>19</b> Revenue less expenses. Subtract line 18 from line 12 .....	722,373.	-2,460,257.
Net Assets or Fund Balances	<b>20</b> Total assets (Part X, line 16) .....	Beginning of Current Year 16,259,089.	End of Year 10,232,308.
	<b>21</b> Total liabilities (Part X, line 26) .....	2,180,991.	1,551,432.
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20 .....	14,078,098.	8,680,876.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer <b>BRENT BAXTER, CEO</b> Type or print name and title	Date  
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>MICHAEL J PETERSON, CPA</b>	Preparer's signature <b>MICHAEL J PETERSON,</b>
	Firm's name ▶ <b>WIPFLI LLP</b> Firm's address ▶ <b>1502 LONDON ROAD, SUITE 200 DULUTH, MN 55812</b>	Date <b>09/20/23</b> Check if self-employed <input type="checkbox"/> PTIN <b>P01833529</b> Firm's EIN ▶ <b>39-0758449</b> Phone no. <b>218.722.4705</b>

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: TO PROMOTE THE PROFESSIONAL AND BUSINESS INTEREST OF THE ASSOCIATION FOR CORPORATE GROWTH MEMBERS BY PROVIDING ACCESS TO KNOWLEDGE AND BUSINESS OPPORTUNITIES THROUGH NETWORKING, COMMUNICATIONS, AND FORUMS RELATED TO BOTH INTERNAL AND EXTERNAL CORPORATE GROWTH. EFFECTIVELY

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ ) MONTHLY MEMBERSHIP MEETINGS AND SEMINARS-- SEE PART VIII FOR BREAKDOWN OF REVENUE BY CATEGORY CHAPTER ACTIVITIES AND MEETINGS PROVIDE THE FORUM THROUGH WHICH THE ASSOCIATION OBJECTIVES ARE FULFILLED, CHAPTER MEETINGS/ACTIVITIES FOSTER NETWORKING FOR MEMBERS OF THE ASSOCIATION AND PROVIDE MEMBERS WITH THE OPPORTUNITY TO:

- A) GAIN NEW IDEAS FROM SPEAKERS, SEMINARS AND DISCUSSION WITH PEOPLE WORKING IN THE FIELD OF CORPORATE GROWTH AND;
B) DEVELOP ADDITIONAL SKILLS AND TECHNIQUES WHICH WILL CONTRIBUTE TO THE GROWTH OF THEIR RESPECTIVE ORGANIZATIONS;
C) MEET OTHER CORPORATE GROWTH PROFESSIONALS WHO CAN PROVIDE COUNSEL

4b (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>		X
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	X	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	



**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....		X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	X	
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	X	
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	X	
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....		X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? .....	X	

**Note:** All Form 990 filers are required to complete Schedule O

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....		
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....		
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....		

<b>1a</b>	108
<b>1b</b>	0
<b>1c</b>	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Includes questions 2a through 17 regarding employee counts, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	1a 546		
<b>b</b>	Enter the number of voting members included on line 1a, above, who are independent		
	1b 524		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	X	
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	X	
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b>	Did the organization have members or stockholders?		X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	X	
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	X	
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body?	X	
<b>b</b>	Each committee with authority to act on behalf of the governing body?	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		X
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>10b</b>			
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?		X
<b>b</b>	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	X	
<b>12c</b>		X	
<b>13</b>	Did the organization have a written whistleblower policy?	X	
<b>14</b>	Did the organization have a written document retention and destruction policy?	X	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official	X	
<b>b</b>	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
<b>16b</b>			

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **NONE**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **GLORIA GORDILS - 312-957-4286**  
**227 W MONROE ST, 2100, CHICAGO, IL 60606**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) VIKASH MAGDANI CEO-NEW YORK	40.00			X			251,539.	0.	2,007.	
(2) MORGAN ROLLO STONE EXEC DIR-HOUSTON	40.00			X			145,024.	0.	34,848.	
(3) VERONICA GARCIA MUNOZ EXEC DIR-DENVER	40.00			X			113,299.	0.	19,909.	
(4) YVONNE SCHWAB EXEC DIR- SILICON VALLEY	40.00			X			108,000.	0.	0.	
(5) NICOLE BROPHY EXEC DIR-NAT. CAPITAL	40.00			X			79,939.	0.	17,808.	
(6) TRACY GREYMONT EXEC DIR-WISCONSIN	40.00			X			71,477.	0.	25,755.	
(7) MARCIE TAYLOR EXEC DIR-CINCINNATI	40.00			X			72,600.	0.	17,172.	
(8) KARIN MARTINEZ EXEC DIR- SEATTLE	40.00			X			89,000.	0.	0.	
(9) JUDY SUSSE-TRAVIS EXEC DIR- SAN DIEGO	40.00			X			86,000.	0.	0.	
(10) SHARON KIMBLE EXEC DIR- DETROIT	40.00			X			83,000.	0.	0.	
(11) JESSICA MARSH EXEC DIR-RICHMOND	40.00			X			51,703.	0.	0.	
(12) AMBER DUNN-EGGERER EXEC DIR- DETROIT	20.00			X			17,145.	0.	0.	
(13) KATHERINE NEWLAND EXEC DIR-NAT. CAPITAL	40.00			X			10,606.	0.	1,008.	
(14) ANNIE LAUBACH ADMIN-SD	3.00	X					9,681.	0.	0.	
(15) JULIE METSKER EXEC DIR-WESTERN MICHIGAN	40.00			X			0.	0.	0.	
(16) SABRINA RITCHIE EXEC DIR - SAN FRANCISCO	40.00			X			0.	0.	0.	
(17) TYLER SMITH EXEC DIR - SAN FRANCISCO (THRU 3/22)	40.00			X			0.	0.	0.	

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) NEIL ROSENFELD DIRECTOR-101C	1.00	X					0.	0.	0.	
(19) CAROL BARTHOLEMY DIRECTOR-101C	1.00	X					0.	0.	0.	
(20) ANDREA LIGHT PRESIDENT EMERITUS-101C	5.00	X					0.	0.	0.	
(21) DAVID BONROUHI DIRECTOR-101C	1.00	X					0.	0.	0.	
(22) SCOTT GALER SECRETARY-101C	5.00	X					0.	0.	0.	
(23) HEATH GOLDMAN DIRECTOR-101C	1.00	X					0.	0.	0.	
(24) JEFF TILLMAN PAST PRESIDENT-101C	5.00	X					0.	0.	0.	
(25) SAM BACHSTEIN DIRECTOR-101C	1.00	X					0.	0.	0.	
(26) BRIAN RABINOVITZ DIRECTOR-101C	1.00	X					0.	0.	0.	
<b>1b Subtotal</b>							1,189,013.	0.	118,507.	
<b>c Total from continuation sheets to Part VII, Section A</b>							0.	0.	0.	
<b>d Total (add lines 1b and 1c)</b>							1,189,013.	0.	118,507.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

	Yes	No
3 Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
CHRAFTPR, 555 W 5TH STREET, 35TH FLOOR, LOS ANGELES, CA 90013	CONFERENCE/CONVENTION SERVICES	226,153.
WORLDWIDE SPEAKERS GROUP 99 CANAL CENTER PLAZA, ALEXANDRIA, VA 22314	LECTURE INDUSTRY SERVICES	137,500.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **2**

SEE PART VII, SECTION A CONTINUATION SHEETS

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) ADAM FULLERTON DIRECTOR-AZ	1.00	X						0.	0.	0.
(28) ASHLEY GLECKLER DIRECTOR-AZ	1.00	X						0.	0.	0.
(29) TIM KOLSTAD DIRECTOR-AZ	1.00	X						0.	0.	0.
(30) JIM MCHUGH DIRECTOR-AZ	1.00	X						0.	0.	0.
(31) NORMAN MENDOZA DIRECTOR-AZ	1.00	X						0.	0.	0.
(32) NORMAN MENDOZA VICE PRESIDENT SPONSORSHIP-AZ	5.00	X						0.	0.	0.
(33) BRIAN MOLL VICE PRESIDENT PROGRAMS-AZ	5.00	X						0.	0.	0.
(34) THOMAS MORGAN SECRETARY-AZ	5.00	X						0.	0.	0.
(35) TERRY SWITZ VICE PRESIDENT DIRECTORSHIP-AZ	5.00	X						0.	0.	0.
(36) JOSEPH TURSO DIRECTOR-AZ	1.00	X						0.	0.	0.
(37) TIM DILLINGHAM DIRECTOR-AZ	1.00	X						0.	0.	0.
(38) CHRISTINE NOWACZYK PRESIDENT EMERITUS-AZ	5.00	X						0.	0.	0.
(39) MICHAEL SMIGGEN PRESIDENT EMERITUS-AZ	5.00	X						0.	0.	0.
(40) CHARLIE CHADDERDON DIRECTOR-ASA	1.00	X						0.	0.	0.
(41) RICHARD EDISON DIRECTOR-ASA	1.00	X						0.	0.	0.
(42) PAUL GAUTIER DIRECTOR-ASA	1.00	X						0.	0.	0.
(43) PETER HUFF DIRECTOR-ASA	1.00	X						0.	0.	0.
(44) MICHAEL MCCONNELL DIRECTOR-ASA	1.00	X						0.	0.	0.
(45) GERRY SCHWARTZMEYER DIRECTOR-ASA	1.00	X						0.	0.	0.
(46) PHILLIP SLINKARD DIRECTOR-ASA	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) JOHN SPENCER DIRECTOR-ASA	1.00	X						0.	0.	0.
(48) CARRIE VANSTON DIRECTOR-ASA	1.00	X						0.	0.	0.
(49) LAURA WEBB SPECIAL EVENTS CHAIR-ASA	5.00	X						0.	0.	0.
(50) RACHAEL WYATT DIRECTOR-ASA	1.00	X						0.	0.	0.
(51) MICHAEL EDWARDS VICE PRESIDENT DIRECTORSHIP-ASA	5.00	X						0.	0.	0.
(52) MELISSA MORGAN DIRECTOR-ASA	1.00	X						0.	0.	0.
(53) SARA SINGER CHAPTER EXECUTIVE-ASA	5.00	X						0.	0.	0.
(54) SARA SINGER CHAPTER EXECUTIVE-ASA	5.00	X						0.	0.	0.
(55) LARRY ANTHIS DIRECTOR-ASA	1.00	X						0.	0.	0.
(56) JOE BRIGHT DIRECTOR-ASA	1.00	X						0.	0.	0.
(57) RHONDA CALVERT DIRECTOR-ASA	1.00	X						0.	0.	0.
(58) LISA CONTRERAS DIRECTOR-ASA	1.00	X						0.	0.	0.
(59) TAMRA FARRIS DIRECTOR-ASA	1.00	X						0.	0.	0.
(60) COREY HUFFMAN DIRECTOR-ASA	1.00	X						0.	0.	0.
(61) COLLETTE KERNAGHAN DIRECTOR-ASA	1.00	X						0.	0.	0.
(62) WILHELM LIEBMANN DIRECTOR-ASA	1.00	X						0.	0.	0.
(63) ASEL LINDSEY DIRECTOR-ASA	1.00	X						0.	0.	0.
(64) ASEL LINDSEY DIRECTOR-ASA	1.00	X						0.	0.	0.
(65) CYNTHIA MARSHALL DIRECTOR-ASA	1.00	X						0.	0.	0.
(66) CHAD MCNAIR DIRECTOR-ASA	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(67) NICHOLAS MONAGHAN DIRECTOR-ASA	1.00	X						0.	0.	0.
(68) STEPHEN OLIVER DIRECTOR-ASA	1.00	X						0.	0.	0.
(69) LIZ PAPAGNI DIRECTOR-ASA	1.00	X						0.	0.	0.
(70) JOE STRUBLE DIRECTOR-ASA	1.00	X						0.	0.	0.
(71) MICHAEL CICCOLONE DIRECTOR-ASA	1.00	X						0.	0.	0.
(72) ROB HOAK DEAL CRAWL CHAIR (SEPTEMBER) -CHA	5.00	X						0.	0.	0.
(73) BRETT HUBLER DIRECTOR (SEPTEMBER) -CHA	1.00	X						0.	0.	0.
(74) BETSY BRYAN MANDL EXECUTIVE DIRECTOR-CHA	5.00	X						0.	0.	0.
(75) SAM POOLE DIRECTOR (SEPTEMBER) -CHA	1.00	X						0.	0.	0.
(76) BEN PYSCH TREASURER (SEPTEMBER) -CHA	5.00	X						0.	0.	0.
(77) JUSTIN SPEARS VICE PRESIDENT PROGRAMS (SEPTEMBER)	5.00	X						0.	0.	0.
(78) ERIC PITTS VICE PRESIDENT PROGRAMS (SEPTEMBER)	5.00	X						0.	0.	0.
(79) GARY LANGFORD VICE PRESIDENT DIRECTORSHIP (SEPTEMBER)	5.00	X						0.	0.	0.
(80) CHARLIE ORR DIRECTOR (SEPTEMBER) -CHA	1.00	X						0.	0.	0.
(81) JOHN BINTZ DIRECTOR-CHI	1.00	X						0.	0.	0.
(82) DAVID BROWN DIRECTOR-CHI	1.00	X						0.	0.	0.
(83) AMY CARNAHAN DIRECTOR-CHI	1.00	X						0.	0.	0.
(84) LENNY DACANAY DIRECTOR-CHI	1.00	X						0.	0.	0.
(85) OMAR DIAZ DIRECTOR-CHI	1.00	X						0.	0.	0.
(86) GERMAINE HARRIS DIRECTOR-CHI	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(87) DANIEL HARVEY DIRECTOR-CHI	1.00	X					0.	0.	0.	
(88) JACKIE HOPKINS DIRECTOR-CHI	1.00	X					0.	0.	0.	
(89) BRANDON HOPWOOD DIRECTOR-CHI	1.00	X					0.	0.	0.	
(90) CRAIG MCCROHON PAST PRESIDENT-CHI	5.00	X					0.	0.	0.	
(91) WILLARD MCNITT DIRECTOR-CHI	1.00	X					0.	0.	0.	
(92) ANTHONY NASHARR DIRECTOR-CHI	1.00	X					0.	0.	0.	
(93) CHRISTOPHER NOLTE DIRECTOR-CHI	1.00	X					0.	0.	0.	
(94) MICHAEL NORTON VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(95) JOHN O'CONNOR VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(96) RYAN RASSIN VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(97) HELANA ROBBINS HUDDLESTON VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(98) SUZANNE SAXMAN DIRECTOR-CHI	1.00	X					0.	0.	0.	
(99) JAY SCHWEIGER DIRECTOR-CHI	1.00	X					0.	0.	0.	
(100) PETER SPIER VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(101) THOMAS TURMELL VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(102) ANDREW WEIL DIRECTOR-CHI	1.00	X					0.	0.	0.	
(103) CHARLES GONZALEZ PRESIDENT-CHI	5.00	X					0.	0.	0.	
(104) MURRAY LESSINGER VICE PRESIDENT-CHI	5.00	X					0.	0.	0.	
(105) JOSEPH BAEZ DIRECTOR-CHI	1.00	X					0.	0.	0.	
(106) GAIL HOLMBERG DIRECTOR-CHI	1.00	X					0.	0.	0.	
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(107) JOE LAUGHERTY DIRECTOR-CIN	1.00	X						0.	0.	0.
(108) KENDRA BACH DIRECTOR-CIN	1.00	X						0.	0.	0.
(109) BRAD EAST DIRECTOR-CIN	1.00	X						0.	0.	0.
(110) ELY FRIEDMAN DIRECTOR-CIN	1.00	X						0.	0.	0.
(111) JOHN GIERL DIRECTOR-CIN	1.00	X						0.	0.	0.
(112) MARK GREENBERG PRESIDENT-CIN	5.00	X						0.	0.	0.
(113) MICHAEL HURLEY DIRECTOR-CIN	1.00	X						0.	0.	0.
(114) ROBERT MCDONALD PRESIDENT ELECT-CIN	5.00	X						0.	0.	0.
(115) AARON MONK DIRECTOR-CIN	1.00	X						0.	0.	0.
(116) BRENT RIPPE DIRECTOR-CIN	1.00	X						0.	0.	0.
(117) DOUGLAS SAMMONS DIRECTOR-CIN	1.00	X						0.	0.	0.
(118) KIM SCHAEFER DIRECTOR-CIN	1.00	X						0.	0.	0.
(119) KIM SCHAEFER SECRETARY-CIN	5.00	X						0.	0.	0.
(120) CHRISTOPHER SNYDER DIRECTOR-CIN	1.00	X						0.	0.	0.
(121) KRISTEN SUMPTEP DIRECTOR-CIN	1.00	X						0.	0.	0.
(122) BECKY WOOD DIRECTOR-CIN	1.00	X						0.	0.	0.
(123) CHRISTOPHER GOODWIN TREASURER-CIN	5.00	X						0.	0.	0.
(124) JAY RUSH DIRECTOR-CIN	1.00	X						0.	0.	0.
(125) MIKE COTTRILL BOARD OBSERVER-CLE	1.00	X						0.	0.	0.
(126) DAVID FECHTER DIRECTOR-CLE	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(127) ROBERT CHEFFINS BOARD OBSERVER-CLE	1.00	X						0.	0.	0.
(128) BRYAN FIALKOWSKI EXECUTIVE VICE PRESIDENT - DIRECTORS	5.00	X						0.	0.	0.
(129) BETH HAAS EXECUTIVE VICE PRESIDENT - INNOVATIO	5.00	X						0.	0.	0.
(130) KATHRYN KELLY DIRECTOR-CLE	1.00	X						0.	0.	0.
(131) JIM RICE DIRECTOR-CLE	1.00	X						0.	0.	0.
(132) MATTHEW ROBERTS EXECUTIVE VICE PRESIDENT - BRANDING	5.00	X						0.	0.	0.
(133) ROBERT ROSS DIRECTOR-CLE	1.00	X						0.	0.	0.
(134) THOMAS WELSH DIRECTOR-CLE	1.00	X						0.	0.	0.
(135) KATIE NOGGLE DIRECTOR-CLE	1.00	X						0.	0.	0.
(136) MICHAEL FERKOVIC DIRECTOR-CLE	1.00	X						0.	0.	0.
(137) MIKE ABRAMO DIRECTOR-COL	1.00	X						0.	0.	0.
(138) JOSEPH BOECKMAN DIRECTOR-COL	1.00	X						0.	0.	0.
(139) MELISSA DIETHELM DIRECTOR-COL	1.00	X						0.	0.	0.
(140) ANDREW HAYS DIRECTOR-COL	1.00	X						0.	0.	0.
(141) NICK LOMBARDO TREASURER-COL	5.00	X						0.	0.	0.
(142) CURTIS LOVELAND DIRECTOR-COL	1.00	X						0.	0.	0.
(143) RENEE MILYIORI DIRECTOR-COL	1.00	X						0.	0.	0.
(144) WILLIAM PETRUS VICE PRESIDENT SPONSORSHIP-COL	5.00	X						0.	0.	0.
(145) BRETT THORNTON DIRECTOR-COL	1.00	X						0.	0.	0.
(146) NICK ULRICH DIRECTOR-COL	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(147) MERYL WEINSTEIN DIRECTOR-COL	1.00	X						0.	0.	0.
(148) MICHAEL MCVEY DIRECTOR-COL	1.00	X						0.	0.	0.
(149) AMY FLEENOR DIRECTOR-COL	1.00	X						0.	0.	0.
(150) STEVEN LECLAIR VICE PRESIDENT DIRECTORSHIP-COL	5.00	X						0.	0.	0.
(151) DENNIS DUCHENE DIRECTOR-COL	1.00	X						0.	0.	0.
(152) DENNIS DUCHENE PRESIDENT-COL	5.00	X						0.	0.	0.
(153) LANCE BEDER DIRECTORSHIP CO-CHAIR-CT	5.00	X						0.	0.	0.
(154) IRINA GERSHENGOREN TREASURER-CT	5.00	X						0.	0.	0.
(155) SCOTT NEVINS SPONSORSHIP CHAIR-CT	5.00	X						0.	0.	0.
(156) JO-ANN MAUDE CHAPTER EXECUTIVE-CT	5.00	X						0.	0.	0.
(157) RAMSEY GOODRICH PAST CHAIRMAN-CT	5.00	X						0.	0.	0.
(158) MARK CAMPBELL IMMEDIATE PAST CHAIRMAN-CT	5.00	X						0.	0.	0.
(159) KEVIN DONOVAN DIRECTORSHIP CO-CHAIR-CT	5.00	X						0.	0.	0.
(160) JAMES GREIFZU PROGRAMMING CO-CHAIR-CT	5.00	X						0.	0.	0.
(161) ANTHONY ENLOW DIRECTORSHIP CHAIR-DFW	5.00	X						0.	0.	0.
(162) LARRY KING COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(163) LINDSEY WENDLER DIRECTOR - INVESTMENT BANK-DFW	1.00	X						0.	0.	0.
(164) ERICA LAPPO CHAIR - WOMEN'S GROUP-DFW	5.00	X						0.	0.	0.
(165) MIKE MORROW COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(166) DAVID ASKENASE CHAIR SPONSORSHIP COMMITTEE-DFW	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(167) TONY BANKS COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(168) TONY BANKS VICE PRESIDENT - CAPITAL CONNECTION-	5.00	X						0.	0.	0.
(169) JORDAN BETHEA CHAIR - PROGRAMS COMMITTEE-DFW	5.00	X						0.	0.	0.
(170) OLIVER CONE CORPORATE PEER GROUP CHAIR-DFW	5.00	X						0.	0.	0.
(171) JENNIFER CUELLO PRESIDENT ELECT-DFW	5.00	X						0.	0.	0.
(172) GEMMA DESCOTEAUX COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(173) AMANDA FOYT VICE PRESIDENT SPECIAL EVENTS-DFW	5.00	X						0.	0.	0.
(174) ABBY FUQUA PRESIDENT-DFW	5.00	X						0.	0.	0.
(175) RYAN IRBY TREASURER-DFW	5.00	X						0.	0.	0.
(176) MAGGIE KIPP DIRECTOR - FAMILY OFFICE-DFW	1.00	X						0.	0.	0.
(177) CONNIE MAHMOOD COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(178) KAYLA MARSH CHAIR - YOUNG PROFESSIONALS-DFW	5.00	X						0.	0.	0.
(179) ALEX OLANO VICE PRESIDENT MARKETING-DFW	5.00	X						0.	0.	0.
(180) BENJAMIN RIEMER VICE PRESIDENT - NETWORKING-DFW	5.00	X						0.	0.	0.
(181) BRITTANY TIMMERMAN EXECUTIVE DIRECTOR-DFW	5.00	X						0.	0.	0.
(182) DAVID FULLER COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(183) DANIEL BOARDER COMMITTEE DIRECTOR-DFW	1.00	X						0.	0.	0.
(184) RACHEL LUDICKE IMMEDIATE PAST PRESIDENT-DFW	5.00	X						0.	0.	0.
(185) RACHEL LUDICKE DIRECTOR-DFW	1.00	X						0.	0.	0.
(186) STEPHEN BROWN DIRECTOR-DEN	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(187) DAVID HARPER CHAIR DIRECTORSHIP COMMITTEE-DEN	5.00	X						0.	0.	0.
(188) MICHELLE CARR TREASURER-DEN	5.00	X						0.	0.	0.
(189) DIRK DYKSON DIRECTOR-DEN	1.00	X						0.	0.	0.
(190) BRAD ELLIOTT PRESIDENT ELECT-DEN	5.00	X						0.	0.	0.
(191) DANA JACOBY DIRECTOR-DEN	1.00	X						0.	0.	0.
(192) CHRISTOPHER LUETH DIRECTOR-DEN	1.00	X						0.	0.	0.
(193) ERIC MATTSON DIRECTOR-DEN	1.00	X						0.	0.	0.
(194) MICHELE ROWLAND DIRECTOR-DEN	1.00	X						0.	0.	0.
(195) JASON WERNER DIRECTOR-DEN	1.00	X						0.	0.	0.
(196) BRYAN WALLACE DIRECTOR-DEN	1.00	X						0.	0.	0.
(197) BILL CORNELIUS DIRECTOR-HOU	1.00	X						0.	0.	0.
(198) CARLOS ELIZONDO DIRECTOR-HOU	1.00	X						0.	0.	0.
(199) SARAH FRAZIER DIRECTOR-HOU	1.00	X						0.	0.	0.
(200) WILLIAM HERRINGTON DIRECTOR-HOU	1.00	X						0.	0.	0.
(201) CHUCK JOHNSON PRESIDENT-HOU	5.00	X						0.	0.	0.
(202) VIK KALRA DIRECTOR-HOU	1.00	X						0.	0.	0.
(203) MICHELLE LEWIS DIRECTOR-HOU	1.00	X						0.	0.	0.
(204) JASON LLOYD DIRECTOR-HOU	1.00	X						0.	0.	0.
(205) COLT LUEDDE DIRECTOR-HOU	1.00	X						0.	0.	0.
(206) KJELL LUNDAL DIRECTOR-HOU	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(207) TIM MCEUEN DIRECTOR-HOU	1.00	X						0.	0.	0.
(208) MICHAEL MUHS DIRECTOR-HOU	1.00	X						0.	0.	0.
(209) BROCK NIEZGODA DIRECTOR-HOU	1.00	X						0.	0.	0.
(210) JESSICA SEFF PRESIDENT ELECT-HOU	5.00	X						0.	0.	0.
(211) LAURIE-LEIGH WHITE DIRECTOR-HOU	1.00	X						0.	0.	0.
(212) TODD PARSAPOUR DIRECTOR-HOU	1.00	X						0.	0.	0.
(213) ZAINAB BASS PRESIDENT-IND	5.00	X						0.	0.	0.
(214) MICHAEL GIEGER DIRECTOR-IND	1.00	X						0.	0.	0.
(215) BRIAN HEATON DIRECTOR-IND	1.00	X						0.	0.	0.
(216) ADAM BOLERJACK DIRECTOR-IND	1.00	X						0.	0.	0.
(217) STEVE APPEL DIRECTOR-IND	1.00	X						0.	0.	0.
(218) BRIAN BAKER DIRECTOR-IND	1.00	X						0.	0.	0.
(219) ASHLEY CULLISON DIRECTOR-IND	1.00	X						0.	0.	0.
(220) MICHAEL FENNERTY TREASURER/SECRETARY-IND	5.00	X						0.	0.	0.
(221) JENNIFER FRASIER DIRECTOR-IND	1.00	X						0.	0.	0.
(222) ELIJAH HAMMANS DIRECTOR-IND	1.00	X						0.	0.	0.
(223) ANDREW HEDEGARD PAST PRESIDENT-IND	5.00	X						0.	0.	0.
(224) FRITZ KAUFFMAN DIRECTOR-IND	1.00	X						0.	0.	0.
(225) JOHN MARTIN DIRECTOR-IND	1.00	X						0.	0.	0.
(226) JENNIFER MILLER DIRECTOR-IND	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(227) PETER MUNSON DIRECTOR-IND	1.00	X						0.	0.	0.
(228) JASON NOYAN DIRECTOR-IND	1.00	X						0.	0.	0.
(229) BETSY PHILLIPS DIRECTOR-IND	1.00	X						0.	0.	0.
(230) JOSH PROCTOR VICE PRESIDENT-IND	5.00	X						0.	0.	0.
(231) TYE STEBBINS DIRECTOR-IND	1.00	X						0.	0.	0.
(232) TIM TROSTLE DIRECTOR-IND	1.00	X						0.	0.	0.
(233) SANDY WILCOX DIRECTOR-IND	1.00	X						0.	0.	0.
(234) ERIC WOODRUFF DIRECTOR-IND	1.00	X						0.	0.	0.
(235) BRITTNEY YOCUM DIRECTOR-IND	1.00	X						0.	0.	0.
(236) KIMBERLY DAVIS TREASURER/SECRETARY-IND	5.00	X						0.	0.	0.
(237) CHARLOTTE BARKSDALE DIRECTOR-KC	1.00	X						0.	0.	0.
(238) DANELLE BENDER DIRECTOR-KC	1.00	X						0.	0.	0.
(239) JULEE FOX TREASURER-KC	5.00	X						0.	0.	0.
(240) ED FRINDT DIRECTOR-KC	1.00	X						0.	0.	0.
(241) MEGAN KNOBLAUCH DIRECTOR-KC	1.00	X						0.	0.	0.
(242) MICHAEL LAURIE PRESIDENT ELECT-KC	5.00	X						0.	0.	0.
(243) NEIL MILLER DIRECTOR-KC	1.00	X						0.	0.	0.
(244) HOLLY MILLS DIRECTOR-KC	1.00	X						0.	0.	0.
(245) STEPHANIE SIDERS DIRECTOR-KC	1.00	X						0.	0.	0.
(246) JACQUIE WARD DIRECTOR-KC	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(247) CHRISTY WILSON PRESIDENT-KC	5.00	X						0.	0.	0.
(248) ANDREW SMITH DIRECTOR-KC	1.00	X						0.	0.	0.
(249) ALEX BURKE DIRECTOR-KC	1.00	X						0.	0.	0.
(250) TAYLOR DUNN DIRECTOR-KC	1.00	X						0.	0.	0.
(251) MICHAEL LALLY DIRECTOR-KC	1.00	X						0.	0.	0.
(252) JAY MATLACK DIRECTOR-KC	1.00	X						0.	0.	0.
(253) JEFFREY PETERSON DIRECTOR-KC	1.00	X						0.	0.	0.
(254) CHAD ROCK DIRECTOR-KC	1.00	X						0.	0.	0.
(255) RYAN SHREVE DIRECTOR-KC	1.00	X						0.	0.	0.
(256) MICHAEL FUNKEY DIRECTOR-KC	1.00	X						0.	0.	0.
(257) BRAD SMITH TREASURER-KY	5.00	X						0.	0.	0.
(258) MATT BERRIAN PRESIDENT-KY	5.00	X						0.	0.	0.
(259) KENNETH BERRYMAN DIRECTOR-KY	1.00	X						0.	0.	0.
(260) DANIEL FISHER DIRECTOR-KY	1.00	X						0.	0.	0.
(261) T. VERNON FOSTER DIRECTOR-KY	1.00	X						0.	0.	0.
(262) DARRIN MCCAULEY DIRECTOR-KY	1.00	X						0.	0.	0.
(263) MATTHEW SALTZMAN DIRECTOR-KY	1.00	X						0.	0.	0.
(264) WILLIAM STRENCH SECRETARY-KY	5.00	X						0.	0.	0.
(265) JOHN SWEENEY DIRECTOR-KY	1.00	X						0.	0.	0.
(266) JOHN THURMAN DIRECTOR-KY	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(267) DENNIS WELLS DIRECTOR-KY	1.00	X						0.	0.	0.
(268) JOHN WHITE DIRECTOR-KY	1.00	X						0.	0.	0.
(269) DAVID ALLSTON DIRECTOR-KY	1.00	X						0.	0.	0.
(270) MAIER ROSENBERG DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(271) JALAL TABY PRESIDENT-LA, CA	5.00	X						0.	0.	0.
(272) CORNELIA CHENG DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(273) ANDREW APFELBERG DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(274) REHAN CHAUDHRY DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(275) AYTAN DAHUKEY DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(276) SUZIE DORAN DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(277) ADAM FEIT DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(278) TERESA FISHER DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(279) RACHEL FOLTZ DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(280) CHRISTOPHER HEBBLE DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(281) TUAN HOANG DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(282) JOHN MURPHY DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(283) JONATHAN ZUCKER DIRECTOR-LA, CA	1.00	X						0.	0.	0.
(284) GREGORY HOGAN DIRECTOR-LA	1.00	X						0.	0.	0.
(285) MARK COX DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(286) BRIAN GUERIN DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(287) MICKEY MATTHEWS PRESIDENT (SEPTEMBER) -MD	5.00	X						0.	0.	0.
(288) BRIAN MELTZER TREASURER (SEPTEMBER) -MD	5.00	X						0.	0.	0.
(289) THOMAS NEALE DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(290) ERIC ORLINSKY DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(291) JOHN ROBINSON DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(292) LIZ ROME DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(293) CONOR SANDERS DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(294) ADAM ZARREN DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(295) JIM HAYDEN DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(296) HARRISON PERRY DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(297) GREGORY HOGAN DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(298) RON Kerdasha DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(299) CAL WHEATON DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(300) DAN WAHLBERG DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(301) GREGORY BARGER DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(302) BENJAMIN ROGERS DIRECTOR (SEPTEMBER) -MD	1.00	X						0.	0.	0.
(303) AMBER AKEMAN PROGRAMMING CHAIR-MN	1.00	X						0.	0.	0.
(304) LEAH BEREND CAPITAL CONNECTION-MN	1.00	X						0.	0.	0.
(305) RIAN HEASLIP SMIT CHAIR-MN	1.00	X						0.	0.	0.
(306) STEPHEN O'HARA CO-CHAIR BOLD-MN	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(307) MAGGIE TATTON PRESIDENT-MN	1.00	X						0.	0.	0.
(308) NICOLE BEHM KOEP PRESIDENT EMERITUS-MN	1.00	X						0.	0.	0.
(309) RYAN ALBERG ACG CUP-MN	1.00	X						0.	0.	0.
(310) LINDSEY DAY SECRETARY-MN	1.00	X						0.	0.	0.
(311) JAKE GRASSEL PUBLIC POLICY-MN	1.00	X						0.	0.	0.
(312) KRISTIN LARSON WOMEN'S LEADERSHIP-MN	1.00	X						0.	0.	0.
(313) THEA OTTERSTAD BOLD AWARDS-MN	1.00	X						0.	0.	0.
(314) TONY RUBIN MEMBERSHIP-MN	1.00	X						0.	0.	0.
(315) MICHELLE WAGNER TREASURER-MN	1.00	X						0.	0.	0.
(316) MIKE WOLF YP CHAIR-MN	1.00	X						0.	0.	0.
(317) MICHAEL LOPES DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(318) RYAN DUFFY SPONSORSHIP (SEPTEMBER) -NAT. CAP	5.00	X						0.	0.	0.
(319) TIM O'NEIL TREASURER (SEPTEMBER) -NAT. CAP	5.00	X						0.	0.	0.
(320) TIMOTHY ROSS DIRECTORSHIP CHAIR (SEPTEMBER) -NAT.	5.00	X						0.	0.	0.
(321) KIRK KONERT DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(322) JASON RIGOLI DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(323) MATT MARSDEN DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(324) EDWARD STUCKY DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(325) JOSH SWAIN DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(326) MORGAN HIGGINS DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(327) SCOTT MEZA DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(328) AARON MYERS DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(329) MANDY WHEAT PRESIDENT (SEPTEMBER) -NAT. CAP	5.00	X						0.	0.	0.
(330) CRAIG REED PAST PRESIDENT (SEPTEMBER) -NAT. CAP	5.00	X						0.	0.	0.
(331) ANDY MCENROE PRESIDENT ELECT (SEPTEMBER) -NAT. CA	5.00	X						0.	0.	0.
(332) KAYLA KANIA DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(333) TAMARA JACK DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(334) DEAN RUTLEY DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(335) CHAD DALLY DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(336) AARON BINSTOCK PROGRAMS (SEPTEMBER) -NAT. CAP	5.00	X						0.	0.	0.
(337) BEN RAMUNDO DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(338) LLOYD SEESTED DIRECTOR (SEPTEMBER) -NAT. CAP	1.00	X						0.	0.	0.
(339) JEFF HOFER DIRECTOR-NE	1.00	X						0.	0.	0.
(340) MATT PLOOSTER PAST PRESIDENT-NE	5.00	X						0.	0.	0.
(341) DAVE MAYER DIRECTOR-NE	1.00	X						0.	0.	0.
(342) KEVIN FORAL DIRECTOR-NE	1.00	X						0.	0.	0.
(343) BJ HANSEN DIRECTOR-NE	1.00	X						0.	0.	0.
(344) BRIAN HARR DIRECTOR-NE	1.00	X						0.	0.	0.
(345) TIMOTHY HARRISON DIRECTOR-NE	1.00	X						0.	0.	0.
(346) JEREMIAH HUGHES DIRECTOR-NE	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(347) DAVE LEMON DIRECTOR-NE	1.00	X						0.	0.	0.
(348) KALLI MUSTARD EXECUTIVE DIRECTOR-NE	5.00	X						0.	0.	0.
(349) ERIC OLSON DIRECTOR-NE	1.00	X						0.	0.	0.
(350) CHRIS PUDENZ DIRECTOR-NE	1.00	X						0.	0.	0.
(351) NATE SCOTT TREASURER-NE	5.00	X						0.	0.	0.
(352) JIM SVOBODA DIRECTOR-NE	1.00	X						0.	0.	0.
(353) KEVIN THOMPSON DIRECTOR-NE	1.00	X						0.	0.	0.
(354) TODD TRAUTMAN DIRECTOR-NE	1.00	X						0.	0.	0.
(355) THOMAS WORTMANN PRESIDENT-NE	5.00	X						0.	0.	0.
(356) CHRIS CARLSON DIRECTOR-NE	1.00	X						0.	0.	0.
(357) LOU MONARI DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
(358) MARK KUEHN FOUNDING CHAIRMAN (THRU AUGUST)-NJ	5.00	X						0.	0.	0.
(359) MICHAEL CORRIDON DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
(360) KIMBERLY DOLL VICE PRESIDENT WOMEN OF LEADERSHIP (	5.00	X						0.	0.	0.
(361) MICHAEL HADJILOUCAS DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
(362) SALLY GLICK DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
(363) ANNIE DEVINE VICE PRESIDENT DIRECTORSHIP (THRU AU	5.00	X						0.	0.	0.
(364) MICHAEL GIVNER IMMEDIATE PAST PRESIDENT (THRU AUGUS	5.00	X						0.	0.	0.
(365) FRED KARAMANOL VICE PRESIDENT HR FORUMS (THRU AUGUS	5.00	X						0.	0.	0.
(366) GEORGE HANSEN DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(367) KEN YOUNG VICE PRESIDENT SPONSORSHIP (THRU AUG	5.00	X						0.	0.	0.
(368) LAURA CROTHERS DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
(369) MELISSA SKROCKI SECRETARY (THRU AUGUST)-NJ	5.00	X						0.	0.	0.
(370) A. JABBAR ABDI VICE PRESIDENT EQUITY GROUPS (THRU A	5.00	X						0.	0.	0.
(371) ANGUS MILLER DIRECTOR (THRU AUGUST)-NJ	1.00	X						0.	0.	0.
(372) RYAN MULLIN DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(373) POLLY MACK DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(374) FRANK MARCUCCI, JR. DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(375) ELISE CHOWDHRY DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(376) ANDREW BONANNO DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(377) KATHY COLBORN DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(378) BRYAN CUMMINGS PRESIDENT (THRU NOVEMBER)-NY	5.00	X						0.	0.	0.
(379) DANIEL GAJEWSKI DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(380) ABILASH JAIKUMAR EXECUTIVE VICE PRESIDENT (THRU NOVE	5.00	X						0.	0.	0.
(381) LUKE JOHNSON DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(382) ROBERT LANDIS CHAIRMAN OF THE BOARD (THRU NOVEMBE	5.00	X						0.	0.	0.
(383) COREY MASSELLA DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(384) DONALD MCDONOUGH DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(385) MEAHGAN O'GRADY MARTIN DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(386) BLAKE OTTE DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(387) PALASH PANDYA SECRETARY (THRU NOVEMBER)-NY	5.00	X						0.	0.	0.
(388) CHRISTIAN REMMEL DIRECTOR (THRU NOVEMBER)-NY	1.00	X						0.	0.	0.
(389) ALEXANDER REY DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(390) RON SALATEO SPONSORSHIP-NO. FL	5.00	X						0.	0.	0.
(391) RON SALATEO DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(392) DON WIGGINS DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(393) JOHN WOLFEL SECRETARY-NO. FL	5.00	X						0.	0.	0.
(394) J. NELSON BRADSHAW PRESIDENT-NO. FL	5.00	X						0.	0.	0.
(395) MATTHEW BROULLIRE DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(396) BRENT PARIS DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(397) JOHN WILLIS DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(398) GWEN GRIGGS DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(399) GWEN GRIGGS DIRECTORSHIP-NO. FL	5.00	X						0.	0.	0.
(400) MARIUS DOBREN DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(401) JEFF MCNEILL DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(402) CATHERINE TRINDER-MILLER DIRECTOR-NO. FL	1.00	X						0.	0.	0.
(403) ROBERT HANGER PRESIDENT ELECT-OC	5.00	X						0.	0.	0.
(404) LARRY CERUTTI DIRECTOR-OC	1.00	X						0.	0.	0.
(405) JENNIFER HANNIGAN VICE PRESIDENT-OC	5.00	X						0.	0.	0.
(406) KARL HARDESTY DIRECTOR-OC	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(407) JAMES HICKEY CHAIR-OC	5.00	X						0.	0.	0.
(408) J. MICHAEL ISSA DIRECTOR-OC	1.00	X						0.	0.	0.
(409) SCOTT JONES DIRECTOR-OC	1.00	X						0.	0.	0.
(410) DAVID KRAJANOWSKI DIRECTOR-OC	1.00	X						0.	0.	0.
(411) KATHY LAWSON DIRECTOR-OC	1.00	X						0.	0.	0.
(412) LLOYD MILLER CHAIR-OC	5.00	X						0.	0.	0.
(413) JEFF MINTER VICE PRESIDENT-OC	5.00	X						0.	0.	0.
(414) STEVE NASSAU DIRECTOR-OC	1.00	X						0.	0.	0.
(415) CHRIS RELTH DIRECTOR-OC	1.00	X						0.	0.	0.
(416) LARRY SCHULTZ TREASURER-OC	5.00	X						0.	0.	0.
(417) ALLAN SIPOSS PRESIDENT-OC	5.00	X						0.	0.	0.
(418) JAY THOMPSON SECRETARY-OC	5.00	X						0.	0.	0.
(419) DIANE WITTENBERG CHAIR-OC	5.00	X						0.	0.	0.
(420) JEFFREY REISNER DIRECTOR-OC	1.00	X						0.	0.	0.
(421) NEVIN SANLI DIRECTOR-OC	1.00	X						0.	0.	0.
(422) ARTHUR COHEN DIRECTOR-OC	1.00	X						0.	0.	0.
(423) MARC ALCSEER DIRECTOR-OC	1.00	X						0.	0.	0.
(424) ANDREA CASAW DIRECTOR-OC	1.00	X						0.	0.	0.
(425) GERIK DEGNER DIRECTOR-OC	1.00	X						0.	0.	0.
(426) STEVEN KRENK DIRECTOR-OC	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(427) LAUREL MANN DIRECTOR-OC	1.00	X						0.	0.	0.
(428) MELISSA POLLARD DIRECTOR-OC	1.00	X						0.	0.	0.
(429) ERIC ROARK VICE PRESIDENT-OC	5.00	X						0.	0.	0.
(430) MICHAEL SHEPHERD DIRECTOR-OC	1.00	X						0.	0.	0.
(431) JOSEPH HIRSCH DIRECTOR-OC	1.00	X						0.	0.	0.
(432) JAMES SCHEINKMAN DIRECTOR-OC	1.00	X						0.	0.	0.
(433) CHRIS DEWHURST DIRECTOR-OC	1.00	X						0.	0.	0.
(434) JORDAN EISERMAN VICE PRESIDENT PROGRAMS-ORL	5.00	X						0.	0.	0.
(435) DAVID SPRINKLE DIRECTOR-ORL	1.00	X						0.	0.	0.
(436) ERIC CARLSON DIRECTOR-ORL	1.00	X						0.	0.	0.
(437) AUDRA FERN VICE PRESIDENT DIRECTORSHIP-ORL	5.00	X						0.	0.	0.
(438) JAMES GOLDSMITH DIRECTOR-ORL	1.00	X						0.	0.	0.
(439) NIMIT KAPOOR SECRETARY-ORL	5.00	X						0.	0.	0.
(440) RYAN MAHAFFEY DIRECTOR-ORL	1.00	X						0.	0.	0.
(441) SEAN MEDER PRESIDENT-ORL	5.00	X						0.	0.	0.
(442) COLIN NICHOLSON DIRECTOR-ORL	1.00	X						0.	0.	0.
(443) DAVID RICCARDI TREASURER-ORL	5.00	X						0.	0.	0.
(444) STEFAN RUBIN AWARDS CHAIR-ORL	3.00	X						0.	0.	0.
(445) NIKEE SCHURIG YOUNG ACG COMMITTEE CHAIR-ORL	5.00	X						0.	0.	0.
(446) YILDA SPOOR PRESIDENT ELECT-ORL	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(447) BRETT STEELE DIRECTOR-ORL	1.00	X						0.	0.	0.
(448) SLADJANA VOJCANIN DIRECTOR-ORL	1.00	X						0.	0.	0.
(449) JOSHUA PAUL DIRECTOR-ORL	1.00	X						0.	0.	0.
(450) JAY CHAUDHARI DIRECTOR-ORL	1.00	X						0.	0.	0.
(451) JOSHUA DAVIS IMMEDIATE PAST PRESIDENT-ORL	5.00	X						0.	0.	0.
(452) C. RUSSELL SLAPPEY VICE PRESIDENT SPONSORSHIP-ORL	5.00	X						0.	0.	0.
(453) LEO HELMERS COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(454) KYLE SQUILLARIO PROGRAMMING CO-CHAIR-PHI	5.00	X						0.	0.	0.
(455) DANIEL MCDONOUGH COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(456) DANIEL MAHONEY COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(457) ALIX JAMES COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(458) MICHAEL JACOBY PAST PRESIDENT-PHI	5.00	X						0.	0.	0.
(459) TIM KARDISH COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(460) HUGH NELSON COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(461) ELIJAH DORNSTREICH MARKETING CHAIR-PHI	5.00	X						0.	0.	0.
(462) T.J. HAAS COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(463) LAUREN HARRINGTON COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(464) MAXWELL HELLER TREASURER-PHI	5.00	X						0.	0.	0.
(465) ROBERT JAFFE COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(466) MEGHAN JODZ CONFERENCE CO-CHAIR-PHI	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(467) LORI LOMBARDO DIRECTORSHIP CHAIR-PHI	5.00	X						0.	0.	0.
(468) DAVID LORRY COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(469) JUDIT NAGY-EICHELBERGER COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(470) JOHN TALBOT COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(471) BRIAN MCDAID COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(472) SATYA PONNURU PROGRAMMING CO-CHAIR-PHI	5.00	X						0.	0.	0.
(473) ANNE VAZQUEZ PRESIDENT-PHI	5.00	X						0.	0.	0.
(474) JOSEPH FINLEY COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(475) ALISON GARBER COMMITTEE DIRECTOR-PHI	1.00	X						0.	0.	0.
(476) ADRIAN IRONSIDE ACG UNIVERSITY-PHI	3.00	X						0.	0.	0.
(477) KELLY SZEJKO DIRECTOR-PITT	1.00	X						0.	0.	0.
(478) RON HERRING DIRECTOR-PITT	1.00	X						0.	0.	0.
(479) BETHANY EVANS DIRECTOR-PITT	1.00	X						0.	0.	0.
(480) WILLIAM HICKMAN DIRECTOR-PITT	1.00	X						0.	0.	0.
(481) JEFFREY FORD DIRECTOR-PITT	1.00	X						0.	0.	0.
(482) PAMELA GILL DIRECTOR-PITT	1.00	X						0.	0.	0.
(483) MEGAN HARMON DIRECTOR-PITT	1.00	X						0.	0.	0.
(484) DAVID HIRSCH DIRECTOR-PITT	1.00	X						0.	0.	0.
(485) DALE KILLMEYER DIRECTOR-PITT	1.00	X						0.	0.	0.
(486) JAMES NICKEL DIRECTOR-PITT	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(487) BRANDON OTIS DIRECTOR-PITT	1.00	X						0.	0.	0.
(488) SETH RICE DIRECTOR-PITT	1.00	X						0.	0.	0.
(489) D. RUSSELL DIRECTOR-PITT	1.00	X						0.	0.	0.
(490) JILL YAHNITE DIRECTOR-PITT	1.00	X						0.	0.	0.
(491) CARIN BELLACK DIRECTOR-PITT	1.00	X						0.	0.	0.
(492) MATTHEW HARNETT DIRECTOR-PITT	1.00	X						0.	0.	0.
(493) KRISHNA WALKER DIRECTOR-POR	1.00	X						0.	0.	0.
(494) JAMES FALVEY DIRECTOR-POR	1.00	X						0.	0.	0.
(495) BRAD BUCHHOLZ DIRECTOR-POR	1.00	X						0.	0.	0.
(496) ERIC BALENTINE PRESIDENT-POR	5.00	X						0.	0.	0.
(497) SUZANNE HANIFIN PRESIDENT-POR	5.00	X						0.	0.	0.
(498) JASON IMHOF TREASURER-POR	5.00	X						0.	0.	0.
(499) OLIVIA KOWALSKI VICE PRESIDENT-POR	5.00	X						0.	0.	0.
(500) NICHOLAS WARREN DIRECTOR-POR	1.00	X						0.	0.	0.
(501) LAYLA ZARE DIRECTOR-POR	1.00	X						0.	0.	0.
(502) MICHAEL WILSON DIRECTOR-POR	1.00	X						0.	0.	0.
(503) MICHAEL WILKERSON VICE PRESIDENT OF SCHOLARSHIP-RICH	5.00	X						0.	0.	0.
(504) JONATHAN BRABRAND PRESIDENT ELECT-RICH	5.00	X						0.	0.	0.
(505) JENNIFER FLINCHUM TREASURER-RICH	5.00	X						0.	0.	0.
(506) TAMI BERRY DIRECTOR-RICH	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(507) ALAN DAVIS DIRECTOR-RICH	1.00	X						0.	0.	0.
(508) CONNOR HILL DIRECTOR-RICH	1.00	X						0.	0.	0.
(509) LAURA KOTTKAMP PRESIDENT-RICH	5.00	X						0.	0.	0.
(510) ANDREW MCNULTY DIRECTOR-RICH	1.00	X						0.	0.	0.
(511) CATHY REDFORD DIRECTORSHIP CHAIR-RICH	5.00	X						0.	0.	0.
(512) DEBRA FISHER VICE PRESIDENT PROGRAMS-RICH	5.00	X						0.	0.	0.
(513) ROB HAGERTY DIRECTOR-RICH	1.00	X						0.	0.	0.
(514) ALISHA MUZIK NEXTGEN CHAIR-SD	5.00	X						0.	0.	0.
(515) ANTHONY ARNOLD DIRECTOR-SD	1.00	X						0.	0.	0.
(516) JERALIN CARDOSO ACG CUP CHAIR-SD	3.00	X						0.	0.	0.
(517) TIMOTHY DENNIS DIRECTORSHIP CHAIR-SD	5.00	X						0.	0.	0.
(518) CINDY GATLIN DIVERSITY & INCLUSION CHAIR-SD	5.00	X						0.	0.	0.
(519) BRENT GLOVA DIRECTOR-SD	1.00	X						0.	0.	0.
(520) LEO KLIJN PRIVATE COMPANY FORUM CHAIR-SD	5.00	X						0.	0.	0.
(521) JESSICA LAZUR PROGRAMMING CO-CHAIR-SD	5.00	X						0.	0.	0.
(522) CARLOS MARTINEZ PRESIDENT ELECT-SD	5.00	X						0.	0.	0.
(523) JAY MCCABE CAPITAL CONFERENCE CHAIR-SD	3.00	X						0.	0.	0.
(524) DOROTHY MCLIN FINANCE VICE CHAIR-SD	5.00	X						0.	0.	0.
(525) STUART MOSS PRESIDENT-SD	5.00	X						0.	0.	0.
(526) STEVE ROOT TREASURER AND FINANCE CHAIR-SD	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(527) JOHN FOLEY MARKETING CHAIR-SD	5.00	X						0.	0.	0.
(528) STEPHEN ROBERTSON SPONSORSHIP CHAIR-SD	5.00	X						0.	0.	0.
(529) LORI BELL DIRECTOR (THRU JANUARY)-SF	1.00	X						0.	0.	0.
(530) IAN BERMAN DIRECTORSHIP CHAIR (THRU JANUARY)-S	5.00	X						0.	0.	0.
(531) CHRISTINA BUI CONFERENCE CO-CHAIR (THRU JANUARY)-	5.00	X						0.	0.	0.
(532) SAM DIBBLE SPONSORSHIP CO-CHAIR (THRU JANUARY)	5.00	X						0.	0.	0.
(533) JONATHAN HOYT DIRECTOR (THRU JANUARY)-SF	1.00	X						0.	0.	0.
(534) DYLAN MALOT PRESIDENT (THRU JANUARY)-SF	5.00	X						0.	0.	0.
(535) KIMBERLY PUGH STRATEGIC PLANNING (THRU JANUARY)-S	5.00	X						0.	0.	0.
(536) JONATHAN RUBENS SECRETARY (THRU JANUARY)-SF	5.00	X						0.	0.	0.
(537) LEIGH WASSON DIRECTOR (THRU JANUARY)-SF	1.00	X						0.	0.	0.
(538) MICHAEL PLESHA DIRECTOR (THRU JANUARY)-SF	1.00	X						0.	0.	0.
(539) MATT COLE DIRECTOR (THRU JANUARY)-SF	1.00	X						0.	0.	0.
(540) CRAIG HAMM TREASURER (THRU JANUARY)-SF	5.00	X						0.	0.	0.
(541) TYLER LOUNSBERY DIRECTOR-SEA	1.00	X						0.	0.	0.
(542) TODD MARKER DIRECTOR-SEA	1.00	X						0.	0.	0.
(543) JOHN AMATO DIRECTOR-SEA	1.00	X						0.	0.	0.
(544) ANDREW FRAZIER DIRECTOR -SEA	1.00	X						0.	0.	0.
(545) KATHERINE BELLOWS DIRECTOR-SEA	1.00	X						0.	0.	0.
(546) LISA CLARKE PRESIDENT-SEA	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(547) STEPHAN COONROD DIRECTOR-SEA	1.00	X						0.	0.	0.
(548) SHARON GREGORY SECRETARY-SEA	5.00	X						0.	0.	0.
(549) JAY SCHEMBS DIRECTOR-SEA	1.00	X						0.	0.	0.
(550) RON WILKOWSKI DIRECTOR-SEA	1.00	X						0.	0.	0.
(551) ASHLEY TARVER DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(552) SUE CHEUNG DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(553) HAYLEY TABOR DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(554) JOHN MAYDONOVITCH DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(555) PHILIPPE BOUISSOU DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(556) DAVID ELKINS DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(557) CRAIG LILLY DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(558) NICK O'KEEFE DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(559) SHAWN FLYNN DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(560) JOERG KEMKES DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(561) GREGORY LYNCH DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(562) ANDREW ARMSTRONG DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(563) IAN NASMAN DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(564) KEVIN REAGAN DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(565) JIM STAMESON DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
(566) CHRIS GENTLE DIRECTOR-SIL VAL	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(567) SAMANTHA BRYANT DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(568) STERLING HARRELL DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(569) SCOTT MAGER DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(570) MARC WILSON DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(571) MARC WILSON DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(572) REGGIE ZACHARIAH DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(573) ROBERT BRIGHTON DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(574) VALERIO FORTE DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(575) ANTHONY MILANESE DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(576) ILIAN OBREGON PRESIDENT-SO. FL	5.00	X						0.	0.	0.
(577) LAURA SALPETER DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(578) ARI ROLOFF DIRECTOR-SO. FL	1.00	X						0.	0.	0.
(579) JOHN MAJER TREASURER-SO. FL	5.00	X						0.	0.	0.
(580) JEFFREY BAUMAN DIRECTORSHIP CHAIR-TB	5.00	X						0.	0.	0.
(581) GARY COLBERT DIRECTOR-TB	1.00	X						0.	0.	0.
(582) CINDY HESTERMAN DIRECTOR-TB	1.00	X						0.	0.	0.
(583) JUSTIN SANTA CRUZ DIRECTOR-TB	1.00	X						0.	0.	0.
(584) ANNA NEKORANEC DIRECTOR-TB	1.00	X						0.	0.	0.
(585) PAUL ROGALSKI DIRECTOR-TB	1.00	X						0.	0.	0.
(586) EMERY ELLINGER PROGRAMS CHAIR-TB	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(587) BETH CAHILL TREASURER-TB	5.00	X						0.	0.	0.
(588) CURT CREELY DIRECTOR-TB	1.00	X						0.	0.	0.
(589) SHARON DANCO DIRECTOR-TB	1.00	X						0.	0.	0.
(590) MATTHEW DAWSON DIRECTOR-TB	1.00	X						0.	0.	0.
(591) BROOKE EVANS DIRECTOR-TB	1.00	X						0.	0.	0.
(592) MATT FELMAN EMERGING PROFESSIONALS-TB	5.00	X						0.	0.	0.
(593) MICHAEL FERRIS DIRECTOR-TB	1.00	X						0.	0.	0.
(594) R. REID HANEY PRESIDENT ELECT-TB	5.00	X						0.	0.	0.
(595) BRIAN HANRAHAN DIRECTORSHIP CHAIR-TB	5.00	X						0.	0.	0.
(596) CHRISTOPHER HART DIRECTOR-TB	1.00	X						0.	0.	0.
(597) KEVIN HERZBERG PROGRAMS CHAIR-TB	5.00	X						0.	0.	0.
(598) MARK HIMELMAN EMERGING PROFESSIONALS-TB	5.00	X						0.	0.	0.
(599) BRENNA HOOKER DIRECTOR-TB	1.00	X						0.	0.	0.
(600) MANNY ORDONEZ DIRECTOR-TB	1.00	X						0.	0.	0.
(601) ASHLEY PANAGGIO DIRECTOR-TB	1.00	X						0.	0.	0.
(602) GRETCHEN PERKINS DIRECTOR-TB	1.00	X						0.	0.	0.
(603) TYSON BICKLEY DIRECTOR-TN	1.00	X						0.	0.	0.
(604) HAL CONDITT DIRECTOR-TN	1.00	X						0.	0.	0.
(605) WAYNE PRYOR DIRECTORSHIP-TN	5.00	X						0.	0.	0.
(606) TRACEY SILVERMAN DIRECTOR-TN	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(607) BRYAN SPRIGGS DIRECTOR-TN	1.00	X						0.	0.	0.
(608) LAMAR STANLEY DIRECTOR-TN	1.00	X						0.	0.	0.
(609) DAVID STAHL DIRECTOR-UT	1.00	X						0.	0.	0.
(610) JAMES MCKEAN DIRECTOR-UT	1.00	X						0.	0.	0.
(611) ANDY BROWN VICE PRESIDENT SPONSORSHIP-UT	5.00	X						0.	0.	0.
(612) ZANE BUSTEED DIRECTOR-UT	1.00	X						0.	0.	0.
(613) JASON CASTOR CHAIR-UT	5.00	X						0.	0.	0.
(614) MATT DENT VICE PRESIDENT PROGRAMS-UT	5.00	X						0.	0.	0.
(615) SHANE EDWARDS DIRECTOR-UT	1.00	X						0.	0.	0.
(616) VIC GALANIS DIRECTOR-UT	1.00	X						0.	0.	0.
(617) EMILY GATES DIRECTOR-UT	1.00	X						0.	0.	0.
(618) JAMES HAWKER DIRECTOR-UT	1.00	X						0.	0.	0.
(619) NATE HURLBUT DIRECTOR-UT	1.00	X						0.	0.	0.
(620) KEVIN HYER PRESIDENT-UT	5.00	X						0.	0.	0.
(621) JAKE KASTAN DIRECTOR-UT	1.00	X						0.	0.	0.
(622) KLINT LEWIS DIRECTOR-UT	1.00	X						0.	0.	0.
(623) GEOFFREY LOOS DIRECTOR-UT	1.00	X						0.	0.	0.
(624) ROB MCGEE VICE PRESIDENT AWARDS-UT	5.00	X						0.	0.	0.
(625) RAY SWEGER VICE PRESIDENT-UT	5.00	X						0.	0.	0.
(626) MATT CASTLEBERRY VICE PRESIDENT DIRECTORSHIP-UT	5.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(627) LAUREN DAVIS TREASURER-WEST. MI	5.00	X						0.	0.	0.
(628) ERIC KAMSTRA DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(629) GREGORY MCCORMICK DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(630) CHLOE BENZER DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(631) BRANDON DERUSHA DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(632) JACOB DUNLOP DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(633) JENNIFER FOLSOM DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(634) MEGAN ODEGAARD DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(635) KELLY PLAWINSKI DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(636) PETER ROTH DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(637) ERIKA WEISS DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(638) JACOB HELWICK DIRECTOR-WEST. MI	1.00	X						0.	0.	0.
(639) BRIAN KEELING DIRECTOR-WI	1.00	X						0.	0.	0.
(640) CHRISTINE ADEE DIRECTOR-WI	1.00	X						0.	0.	0.
(641) ANTHONY BARTELL DIRECTOR-WI	1.00	X						0.	0.	0.
(642) ROBERT DEJONG DIRECTOR-WI	1.00	X						0.	0.	0.
(643) ROBERT JANSEN DIRECTOR-WI	1.00	X						0.	0.	0.
(644) DANIEL KEMPKEN DIRECTOR-WI	1.00	X						0.	0.	0.
(645) MICHAEL MACK DIRECTOR-WI	1.00	X						0.	0.	0.
(646) RYAN VAN DEN ELZEN DIRECTOR-WI	1.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>	1,411,353.				
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>					
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$				
	<b>h Total.</b> Add lines 1a-1f .....			1,411,353.			
Program Service Revenue	<b>2 a</b> SPONSORSHIP	<b>Business Code</b>					
		541800	7,447,247.	7,447,247.			
	<b>b</b> REGULAR MEETINGS	541900	1,611,027.	1,611,027.			
	<b>c</b> EVENTS	541900	870,419.	870,419.			
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
<b>g Total.</b> Add lines 2a-2f .....			9,928,693.				
Other Revenue	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....		53,395.			53,395.	
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....						
	<b>6 a</b> Gross rents .....	<b>6a</b>	(i) Real				
			(ii) Personal				
	<b>b</b> Less: rental expenses ...	<b>6b</b>					
	<b>c</b> Rental income or (loss)	<b>6c</b>					
	<b>d</b> Net rental income or (loss) .....						
	<b>7 a</b> Gross amount from sales of assets other than inventory	<b>7a</b>	(i) Securities				
			(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses .....	<b>7b</b>					
	<b>c</b> Gain or (loss) .....	<b>7c</b>					
<b>d</b> Net gain or (loss) .....							
<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>8a</b>						
<b>b</b> Less: direct expenses .....	<b>8b</b>						
<b>c</b> Net income or (loss) from fundraising events .....							
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>9a</b>						
<b>b</b> Less: direct expenses .....	<b>9b</b>						
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>						
<b>b</b> Less: cost of goods sold .....	<b>10b</b>						
<b>c</b> Net income or (loss) from sales of inventory .....							
Miscellaneous Revenue	<b>11 a</b> _____	<b>Business Code</b>					
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> All other revenue .....	900099	200,884.			200,884.	
	<b>e Total.</b> Add lines 11a-11d .....			200,884.			
<b>12 Total revenue.</b> See instructions .....			11,594,325.	9,928,693.	0.	254,279.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	2,874,848.			
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22	43,578.			
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	1,307,520.			
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	151,680.			
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,232.			
<b>9</b> Other employee benefits				
<b>10</b> Payroll taxes	58,545.			
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management	1,967,491.			
<b>b</b> Legal	7,310.			
<b>c</b> Accounting	133,578.			
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17	5,215.			
<b>f</b> Investment management fees	585.			
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	88,144.			
<b>12</b> Advertising and promotion	281,972.			
<b>13</b> Office expenses	155,555.			
<b>14</b> Information technology	104,624.			
<b>15</b> Royalties				
<b>16</b> Occupancy	23,224.			
<b>17</b> Travel	83,389.			
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	6,493,106.			
<b>20</b> Interest	182.			
<b>21</b> Payments to affiliates	8,627.			
<b>22</b> Depreciation, depletion, and amortization	5,697.			
<b>23</b> Insurance	10,900.			
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> <b>BANK/CREDIT CARD FEES</b>	90,257.			
<b>b</b> <b>DUES</b>	74,998.			
<b>c</b> <b>PROF DEVELOPMENT</b>	29,216.			
<b>d</b> _____				
<b>e</b> All other expenses _____	53,109.			
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	14,054,582.			
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	8,101,665.	<b>1</b>	4,597,760.
	<b>2</b> Savings and temporary cash investments .....	6,135,625.	<b>2</b>	3,464,370.
	<b>3</b> Pledges and grants receivable, net .....	11,500.	<b>3</b>	0.
	<b>4</b> Accounts receivable, net .....	865,299.	<b>4</b>	959,004.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	61,850.	<b>9</b>	310,456.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 126,637.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 114,294.		
	<b>11</b> Investments - publicly traded securities .....	954,442.	<b>11</b>	732,882.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	16,414.	<b>13</b>	53,644.
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	94,960.	<b>15</b>	101,849.
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	16,259,089.	<b>16</b>	10,232,308.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	386,033.	<b>17</b>	293,699.
	<b>18</b> Grants payable .....	0.	<b>18</b>	2,500.
	<b>19</b> Deferred revenue .....	1,532,018.	<b>19</b>	1,255,233.
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....	262,940.	<b>24</b>	0.
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....		<b>25</b>	
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	2,180,991.	<b>26</b>	1,551,432.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....		<b>27</b>	
	<b>28</b> Net assets with donor restrictions .....		<b>28</b>	
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....	0.	<b>29</b>	0.
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....	0.	<b>30</b>	0.
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....	14,078,098.	<b>31</b>	8,680,876.
	<b>32</b> Total net assets or fund balances .....	14,078,098.	<b>32</b>	8,680,876.
<b>33</b> Total liabilities and net assets/fund balances .....	16,259,089.	<b>33</b>	10,232,308.	



**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	11,594,325.
2	Total expenses (must equal Part IX, column (A), line 25)	2	14,054,582.
3	Revenue less expenses. Subtract line 2 from line 1	3	-2,460,257.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	14,078,098.
5	Net unrealized gains (losses) on investments	5	-146,601.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	46,149.
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-2,836,513.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	8,680,876.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant? \_\_\_\_\_  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant? \_\_\_\_\_  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? \_\_\_\_\_  
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? \_\_\_\_\_
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits \_\_\_\_\_

	Yes	No
2a	X	
2b		X
2c		X
3a		X
3b		

Form 990 (2021)

FORM 990

LINE H(B) - LIST OF AFFILIATED  
ORGANIZATIONS INCLUDED IN GROUP RETURN

STATEMENT 1

<u>NAME OF ORGANIZATION</u>	<u>ORGANIZATION'S ADDRESS</u>	<u>EMPLOYER ID</u>
ASSOCIATION FOR CORPORATE GROWTH ACG101 CORRIDOR INC.	P.O. BOX 8606 - CALABASAS, CA 91372-8606	27-2294367
ASSOCIATION FOR CORPORATE GROWTH ARIZONA	3104 E CAMELBACK ROAD #1143 - PHOENIX, AZ 85016	20-8953744
ASSOCIATION FOR CORPORATE GROWTH ATLANTA	1065 WINDING CREEK TRAIL - ATLANTA, GA 30328	13-6163137
ASSOCIATION FOR CORPORATE GROWTH BOSTON	35 VILLAGE RD SUITE 100 - MIDDLETON, MA 19490	13-6163137
ASSOCIATION FOR CORPORATE GROWTH CENTRAL TEXAS (AUSTIN SAN ANTONIO)	9602 AVIARA GOLF - SAN ANTONIO, TX 78251	20-3345959
ASSOCIATION FOR CORPORATE GROWTH CHARLOTTE	2936 CHELSEA DRIVE - CHARLOTTE, NC 28209	20-4058068
ASSOCIATION FOR CORPORATE GROWTH CHICAGO	15774 S. LAGRANGE ROAD #188 - ORLAND PARK, IL 60462	20-3050813
ASSOCIATION FOR CORPORATE GROWTH CINCINNATI	406 HEATHERHILL LANE - CINCINNATI, OH 45206	20-3996913
ASSOCIATION FOR CORPORATE GROWTH CLEVELAND	2001 CROCKER PARK RD., SUITE 510 - WESTLAKE, OH 44115	20-3200023
ASSOCIATION FOR CORPORATE GROWTH COLUMBUS	4182 WORTH AVENUE, #I-115 - COLUMBUS, OH 43219	20-3633845
ASSOCIATION FOR CORPORATE GROWTH CONNECTICUT	10 WINTON FARM ROAD - NEWTOWN, CT 64700	20-3245400
ASSOCIATION FOR CORPORATE GROWTH DALLAS / FT WORTH	2825 OAK LAWN AVE., P.O. BOX 190468 - DALLAS, TX 75219	13-6163137
ASSOCIATION FOR CORPORATE GROWTH DENVER	11757 W. KEN CARYL AVE., SUITE F - LITTLETON, CO 80127	20-3188891
ASSOCIATION FOR CORPORATE GROWTH DETROIT	418 N. MAIN STREET, SUITE 200 - ROYAL OAK, MI 48067	20-3169335

## ASSOCIATION FOR CORPORATE GROWTH - GROUP

91-1868118

ASSOCIATION FOR CORPORATE GROWTH HOUSTON	1321 ANTOINE DRIVE - HOUSTON, TX 77055	20-3208503
ASSOCIATION FOR CORPORATE GROWTH INDIANA	12800 N. MERIDIAN STREET, SUITE 300 - CARMEL, IN 46032	20-3197318
ASSOCIATION FOR CORPORATE GROWTH KANSAS CITY	P.O. BOX 26844 - SHAWNEE MISSION, KS 66225	20-3208422
ASSOCIATION FOR CORPORATE GROWTH ACG KENTUCKY	9462 BROWNSBORO RD., #174 - LOUISVILLE, KY 40241	26-3260803
ASSOCIATION FOR CORPORATE GROWTH LOS ANGELES	515 FLOWER STREET, 18TH FLOOR - LOS ANGELES, CA 90071	13-6163137
ASSOCIATION FOR CORPORATE GROWTH LOUISIANA	5500 PRYTANIA STREET #229 - NEW ORLEANS, LA 70115	26-4730690
ASSOCIATION FOR CORPORATE GROWTH MARYLAND	P.O. BOX 68338 - BALTIMORE, MD 21215	13-6163137
ASSOCIATION FOR CORPORATE GROWTH MINNESOTA	323 N WASHINGTON AVE. #200 - MINNEAPOLIS, MN 55401	20-4086838
ASSOCIATION FOR CORPORATE GROWTH NATIONAL CAPITAL	1751 PINNACLE DRIVE, SUITE 600 - MCLEAN, VA 22102	20-3996987
ASSOCIATION FOR CORPORATE GROWTH NEBRASKA	P.O. BOX 540203 - OMAHA, NE 68154	27-2152455
ASSOCIATION FOR CORPORATE GROWTH NEW JERSEY	10 WINTON FARM ROAD - NEWTOWN, CT 64700	20-3197688
ASSOCIATION FOR CORPORATE GROWTH NEW YORK	300 PARK AVENUE, 2ND FLOOR - NEW YORK, NY 10174	20-3639877
ASSOCIATION FOR CORPORATE GROWTH NORTH FLORIDA	P.O. BOX 3566 - JACKSONVILLE, FL 32206	20-3343256
ASSOCIATION FOR CORPORATE GROWTH ORANGE COUNTY	100 BAYVIEW CIRCLE SUITE 100 - NEW PORT BEACH, CA 92660	20-3197254
ASSOCIATION FOR CORPORATE GROWTH ORLANDO	P.O. BOX 2167 - ORLANDO, FL 32802-2167	29-3417421
ASSOCIATION FOR CORPORATE GROWTH PHILADELPHIA	P.O. BOX 524 - WAYNE, PA 19087	20-3434163
ASSOCIATION FOR CORPORATE GROWTH PITTSBURGH	700 BURSCA DRIVE SUITE 706 - BRIDGEVILLE, PA 15017	20-3902124
ASSOCIATION FOR CORPORATE GROWTH PORTLAND	P.O. BOX 4272 - PORTLAND, OR 97208-4272	20-3308546
ASSOCIATION FOR CORPORATE GROWTH RALEIGH DURHAM	121 MEADOWRUE LANE - YOUNGSVILLE, NC 27596	13-6163137
ASSOCIATION FOR CORPORATE GROWTH RICHMOND	P.O. BOX 4921 - GLEN ALLEN, VA 23058-4921	20-3999359
ASSOCIATION FOR CORPORATE GROWTH SAN DIEGO	3525 DEL MAR HEIGHTS ROAD #394 - SAN DIEGO, CA 92130	20-3197181
ASSOCIATION FOR CORPORATE GROWTH SAN FRANCISCO	3053 FILLMORE STREET - SAN FRANCISCO, CA 94123	20-3230430
ASSOCIATION FOR CORPORATE GROWTH SEATTLE	6830 NE BOTHELL WAY STE C-415 - KENMORE, WA 98028	20-3200150
ASSOCIATION FOR CORPORATE GROWTH SILICON VALLEY	20660 STEVENS CREEK BLVD. #278 - CUPERTINO, CA 95014	20-4448862
ASSOCIATION FOR CORPORATE GROWTH ACG SOUTH FLORIDA	305 NE 2ND AVE., P.O. BOX 25 - DELRAY BEACH, FL 33444	20-3185949
ASSOCIATION FOR CORPORATE GROWTH ST LOUIS	P.O. BOX 166 - ST LOUIS, MO 63006	13-6163137
ASSOCIATION FOR CORPORATE GROWTH TAMPA BAY	P.O. BOX 1121 - TAMPA, FL 33601	20-3694091
ASSOCIATION FOR CORPORATE GROWTH TENNESSEE	P.O. BOX 90292 - NASHVILLE, TN 37209	20-0708883
ASSOCIATION FOR CORPORATE GROWTH UTAH	P.O. BOX 1413 - SALT LAKE CITY, UT 84110	20-3200075

ASSOCIATION FOR CORPORATE GROWTH - GROUP

91-1868118

ASSOCIATION FOR CORPORATE  
GROWTH WESTERN MICHIGAN  
ASSOCIATION FOR CORPORATE  
GROWTH WISCONSIN

P.O. BOX 6661 - GRAND RAPIDS,  
MI 49516  
N112 W16298 MEQUON RD. #295 -  
GERMANTOWN, WI 53022

20-3197400

20-3308652

**SCHEDULE C**  
**(Form 990)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527  
 ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <b>ASSOCIATION FOR CORPORATE GROWTH - GROUP</b>	Employer identification number <b>91-1868118</b>
---	---

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities ..... \_\_\_\_\_

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file **Form 1120-POL** for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990) 2021

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) .....														
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) .....														
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) .....														
<b>d</b>	Other exempt purpose expenditures .....														
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) .....														
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) .....														
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- .....														
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- .....														
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers?			
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
<b>c</b> Media advertisements?			
<b>d</b> Mailings to members, legislators, or the public?			
<b>e</b> Publications, or published or broadcast statements?			
<b>f</b> Grants to other organizations for lobbying purposes?			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
<b>i</b> Other activities?			
<b>j</b> Total. Add lines 1c through 1i			
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members?		X
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?	X	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?		X

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members	<b>1</b>	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year	<b>2a</b>	
<b>b</b> Carryover from last year	<b>2b</b>	
<b>c</b> Total	<b>2c</b>	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	<b>3</b>	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	<b>4</b>	
<b>5</b> Taxable amount of lobbying and political expenditures. See instructions	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

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**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2021**

**Open to Public Inspection**

**Name of the organization** ASSOCIATION FOR CORPORATE GROWTH - GROUP **Employer identification number** 91-1868118

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		
2 Aggregate value of contributions to (during year) .....		
3 Aggregate value of grants from (during year) .....		
4 Aggregate value at end of year .....		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
 Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2021



**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment \_\_\_\_\_%
  - b Permanent endowment \_\_\_\_\_%
  - c Term endowment \_\_\_\_\_%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |  | Yes    | No |
|--|--------|----|
| (i) Unrelated organizations  | 3a(i)  |    |
| (ii) Related organizations   | 3a(ii) |    |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b     |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		52,290.	39,947.	12,343.
c Leasehold improvements		74,347.	74,347.	0.
d Equipment				
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				<b>12,343.</b>

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

Table with 5 main rows and sub-rows (a-e) for adjustments. Columns include descriptions, sub-headers (2a-2d, 4a-4b), and totals (1, 2e, 3, 4c, 5).

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

Table with 5 main rows and sub-rows (a-e) for adjustments. Columns include descriptions, sub-headers (2a-2d, 4a-4b), and totals (1, 2e, 3, 4c, 5).

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Multiple horizontal lines provided for entering supplemental information.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization **ASSOCIATION FOR CORPORATE GROWTH - GROUP** Employer identification number **91-1868118**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
JUNIOR ACHIEVEMENT OF KENTUCKY 1401 W MUHAMMAD ALI BLVD LOUISVILLE, KY 40203	61-0476694	501(C)(3)	7,500.	0.			GENERAL OPERATIONS
ASSOCIATION FOR CORPORATE GROWTH 227 W MONROE ST., SUITE 2100 CHICAGO, IL 60606	13-6163137	501(C)(6)	0.	2,852,841.	FAIR MARKET VALUE	FMV OF NET ASSETS AT DATE OF MERGER	MERGER
INTERNATIONAL COMMITTEE OF THE RED CROSS - 19 AVENUE DE LA PAIX - GENEVA, SWITZERLAND 1202	98-6001029	501(C)(3)	6,000.	0.			GENERAL OPETERATIONS

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... ▶ **2.**

**3** Enter total number of other organizations listed in the line 1 table ..... ▶ **1.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2021

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
INDIVIDUAL SCHOLARSHIPS	23	27,800.	0.		
ORGANIZATIONAL SCHOLARSHIPS	3	9,500.	0.		

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

EACH CHAPTER WAS RESPONSIBLE FOR MAKING CERTAIN DISCRETIONARY CONTRIBUTIONS TO 501(C)(3) ORGANIZATIONS.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
 ▶ Attach to Form 990.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Name of the organization

ASSOCIATION FOR CORPORATE GROWTH - GROUP

Employer identification number

91-1868118

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee          | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant        | <input type="checkbox"/> Compensation survey or study                               |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....
- c** Participate in or receive payment from an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
1a		
1b		
2		
3		
4a		X
4b		X
4c		X
5a		
5b		
6a		
6b		
7		
8		
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) VIKASH MAGDANI CEO-NEW YORK	(i)	186,539.	65,000.	0.	1,038.	969.	253,546.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) MORGAN ROLLO STONE EXEC DIR-HOUSTON	(i)	115,024.	30,000.	0.	0.	34,848.	179,872.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Horizontal lines for supplemental information



SCHEDULE L  
(Form 990)

Transactions With Interested Persons

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

2021

Attach to Form 990 or Form 990-EZ.

Open To Public Inspection

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization

ASSOCIATION FOR CORPORATE GROWTH - GROUP

Employer identification number

91-1868118

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

Table with 4 main columns: (a) Name of disqualified person, (b) Relationship between disqualified person and organization, (c) Description of transaction, (d) Corrected? (Yes/No)

- 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958
3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

Table with 9 main columns: (a) Name of interested person, (b) Relationship with organization, (c) Purpose of loan, (d) Loan to or from the organization? (To/From), (e) Original principal amount, (f) Balance due, (g) In default? (Yes/No), (h) Approved by board or committee? (Yes/No), (i) Written agreement? (Yes/No)

Total \$

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

Table with 5 main columns: (a) Name of interested person, (b) Relationship between interested person and the organization, (c) Amount of assistance, (d) Type of assistance, (e) Purpose of assistance

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
MINA TRUJILLO	RUNS ACG BUSINESS C	226,153.	CONFERENCE		X
GEORGI ALEXANDER	CONTRACTOR IS THE S	42,015.	ADMINISTRAT		X
CARRIE SCHOCHET (PURPLE SQ	CHAIR - WOMEN'S FOR	33,300.	EXECUTIVE R		X
MARY CHRISTENSEN (DAS, LLC	OWNER OF DAS, LLC I	17,975.	ADMINISTRAT		X
MARK WINTER (IDENTITY PR)	BOARD MEMBER, DETRO	15,000.	MARKETING &		X

**Part V Supplemental Information.**

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: MINA TRUJILLO

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

RUNS ACG BUSINESS CONFERENCE, MARKETING FOR FORMER BOARD PRESIDENT, LA CHA

(D) DESCRIPTION OF TRANSACTION: CONFERENCE COORDINATION

(A) NAME OF PERSON: GEORGI ALEXANDER

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

CONTRACTOR IS THE SISTER OF THE EXECUTIVE DIRECTOR, MINNESOTA CHAPTER

(D) DESCRIPTION OF TRANSACTION: ADMINISTRATIVE & EVENT COORDINATION

(A) NAME OF PERSON: CARRIE SCHOCHET (PURPLE SQUIRREL)

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

CHAIR - WOMEN'S FORUM - PROGRAMS

(D) DESCRIPTION OF TRANSACTION: EXECUTIVE RECRUITER

(A) NAME OF PERSON: MARY CHRISTENSEN (DAS, LLC)

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

OWNER OF DAS, LLC IS THE SISTER OF THE EXECUTIVE DIRECTOR

(D) DESCRIPTION OF TRANSACTION: ADMINISTRATIVE & MEMBERSHIP

**Part V** Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

(A) NAME OF PERSON: MARK WINTER (IDENTITY PR)

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

BOARD MEMBER, DETROIT CHAPTER

(D) DESCRIPTION OF TRANSACTION: MARKETING & PR SERVICES

**SCHEDULE N**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Liquidation, Termination, Dissolution, or Significant Disposition of Assets**

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 31 or 32, or Form 990-EZ, line 36.
- ▶ Attach certified copies of any articles of dissolution, resolutions, or plans.
- ▶ Attach to Form 990 or Form 990-EZ.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

**Open to Public Inspection**

Name of the organization

**ASSOCIATION FOR CORPORATE GROWTH - GROUP**

Employer identification number

**91-1868118**

**Part I** **Liquidation, Termination, or Dissolution.** Complete this part if the organization answered "Yes" on Form 990, Part IV, line 31, or Form 990-EZ, line 36. Part I can be duplicated if additional space is needed.

1	(a) Description of asset(s) distributed or transaction expenses paid	(b) Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	(g) IRC section of recipient(s) (if tax-exempt) or type of entity
	NET ASSETS OF ACG CHARLOTTE, INC 20-4058068	09/01/21	91,302.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
	NET ASSETS OF ACG MARYLAND, INC 13-6163137	09/01/21	150,579.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
	NET ASSETS OF ACG NATIONAL CAPITAL, INC 20-3996987	09/01/21	483,595.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
	NET ASSETS OF ACG NEW YORK, INC. 20-3639877	11/01/21	1,260,643.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
	NET ASSETS OF ACG SAN FRANCISCO, INC. 20-3230430	01/01/22	270,821.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
	NET ASSETS OF ACG DENVER, INC. 20-3188891	02/01/22	508,455.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
	NET ASSETS OF ACG NEW JERSEY CHAPTER 20-3197688	08/01/22	87,446.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)

2 Did or will any officer, director, trustee, or key employee of the organization:

- a Become a director or trustee of a successor or transferee organization? .....
- b Become an employee of, or independent contractor for, a successor or transferee organization? .....
- c Become a direct or indirect owner of a successor or transferee organization? .....
- d Receive, or become entitled to, compensation or other similar payments as a result of the organization's liquidation, termination, or dissolution? .....
- e If the organization answered "Yes" to any of the questions on lines 2a through 2d, provide the name of the person involved and explain in Part III. ▶ **SEE PART III**

	Yes	No
2a		X
2b	X	
2c		X
2d		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule N (Form 990) 2021

LHA

132151 11-10-21

<b>Part I</b> Continuation of Liquidation, Termination, or Dissolution (Schedule N (Form 990), Part I, line 1.)						
(a) Description of asset(s) distributed or transaction expenses paid	(b) Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	(g) IRC section of recipient(s) (if tax-exempt) or type of entity
NET ASSETS OF ATLANTA CHAPTER 20-4006351	03/01/21	802,781.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
NET ASSETS OF BOSTON CHAPTER 20-2978175	04/01/21	372,017.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
NET ASSETS OF DALLAS CHAPTER 20-3186071	05/01/21	187,828.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
NET ASSETS OF LOS ANGELES INC 20-3430626	04/01/21	1,040,204.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
NET ASSETS OF RALEIGH DURHAM CHAPTER 20-3343093	04/01/21	109,748.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)
NET ASSETS OF ST. LOUIS CHAPTER 20-3208313	06/01/21	395,736.	FMV OF NET ASSETS AT TIME OF TRANSFER	13-6163137	ASSOCIATION FOR CORPORATE GROW 227 W MONROE ST, SUITE 2100 CHICAGO, IL 60606	501(C)(6)

**Part I Liquidation, Termination, or Dissolution** *(continued)*

**Note:** If the organization distributed all of its assets during the tax year, then Form 990, Part X, column (B), line 16 (Total assets), and line 26 (Total liabilities), should equal -0-.

- 3 Did the organization distribute its assets in accordance with its governing instrument(s)? If "No," describe in Part III
- 4a Is the organization required to notify the attorney general or other appropriate state official of its intent to dissolve, liquidate, or terminate?
- 4b If "Yes," did the organization provide such notice?
- 5 Did the organization discharge or pay all of its liabilities in accordance with state laws?
- 6a Did the organization have any tax-exempt bonds outstanding during the year?
- 6b If "Yes" to line 6a, did the organization discharge or defease all of its tax-exempt bond liabilities during the tax yr in accordance with the Internal Revenue Code and state laws?
- c If "Yes" on line 6b, describe in Part III how the organization defeased or otherwise settled these liabilities. If "No" on line 6b, explain in Part III.

	Yes	No
3	X	
4a	X	
4b	X	
5	X	
6a		X
6b		

**Part II Sale, Exchange, Disposition, or Other Transfer of More Than 25% of the Organization's Assets.** Complete this part if the organization answered "Yes" on Form 990, Part IV, line 32, or Form 990-EZ, line 36. Part II can be duplicated if additional space is needed.

1	(a) Description of asset(s) distributed or transaction expenses paid	(b) Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	(g) IRC section of recipient(s) (if tax-exempt) or type of entity

- 2 Did or will any officer, director, trustee, or key employee of the organization:
  - a Become a director or trustee of a successor or transferee organization?
  - b Become an employee of, or independent contractor for, a successor or transferee organization?
  - c Become a direct or indirect owner of a successor or transferee organization?
  - d Receive, or become entitled to, compensation or other similar payments as a result of the organization's significant disposition of assets?
  - e If the organization answered "Yes" to any of the questions on lines 2a through 2d, provide the name of the person involved and explain in Part III. ►

	Yes	No
2a		
2b		
2c		
2d		

**Part III Supplemental Information.** Provide the information required by Part I, lines 2e and 6c, and Part II, line 2e. Also complete this part to provide any additional information.

PART I, LINE 2E:

EACH OF THE ABOVE ENTITIES LISTED IN COLUMN (A) HAD AN EMPLOYEE BECOME AN EMPLOYEE OF THE RECIPIENT ORGANIZATION. THE NAMES OF THE EMPLOYEES ARE AS FOLLOWS:

BETSY BRYAN MANDL

KENDRA ABAIDO

NICOLE BROPHY

VIKASH MAGDANI

SABRINA RITCHIE

VERONICA MUNOZ

MANAGEMENT COMPANY-AMC, JO-ANN MAUDE

MELANIE BRANDT

CHRISTY DANCAUSE

MICHAEL RIVERA

DEBRA MICHIE

AMY RUEBSAM

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Open to Public  
Inspection

Name of the organization

ASSOCIATION FOR CORPORATE GROWTH - GROUP

Employer identification number

91-1868118

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PROVIDING ACCESS TO KNOWLEDGE AND BUSINESS OPPORTUNITIES THROUGH  
NETWORKING, COMMUNICATIONS, AND FORUMS RELATED TO BOTH INTERNAL AND  
EXTERNAL CORPORATE GROWTH. EFFECTIVELY SUPPORT LOCAL CHAPTERS IN  
ACHIEVING THEIR MEMBERSHIP, NETWORKING AND PROGRAMMING GOALS AND  
STRENGTHEN THE PERCEIVED VALUE PROVIDED BY THE ASSOCIATION.

FORM 990, ITEM B, AMENDED RETURN EXPLANATION:

FORM 990 IS BEING AMENDED TO REFLECT UPDATED COMPENSATION INFORMATION  
THAT WAS NOT ABLE TO BE OBTAINED BY THE ORIGINAL FILING DATE. PART VII  
AND PART IX OF FORM 990 HAVE BEEN UPDATED TO INCLUDE THE UPDATED  
COMPENSATION INFORMATION FOR THE ORGANIZATION'S OFFICERS AND DIRECTORS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

SUPPORT LOCAL CHAPTERS IN ACHIEVING THEIR MEMBERSHIP, NETWORKING AND  
PROGRAMMING GOALS AND STRENGTHEN THE PERCEIVED VALUE PROVIDED BY THE  
ASSOCIATION.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

AND VALUABLE CONTACTS.

FORM 990, PART VI, SECTION A, LINE 3:

VARIOUS CHAPTERS IN THE ORGANIZATION EMPLOY CONSULTANTS OR MANAGEMENT  
COMPANIES TO PROVIDE ASSISTANCE WITH THE DAY-TO-DAY ACCOUNTING OPERATIONS.

CERTAIN CHAPTERS EMPLOY MANAGEMENT COMPANIES TO PERFORM SUCH DUTIES AND THE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021



Name of the organization

ASSOCIATION FOR CORPORATE GROWTH - GROUP

Employer identification number

91-1868118

## FOLLOWING CHAPTERS PAID:

ACG 101 CORRIDOR - \$51,500

ARIZONA - \$64,250

CENTRAL TEXAS - \$56,893

CLEVELAND - \$76,792

COLUMBUS - \$75,816

CONNECTICUT - \$78,455

INDIANA - \$59,983

KANSAS CITY \$48,875

ACG KENTUCKY - \$23,800

LOUISIANA - \$44,000

NEBRASKA - \$48,144

ORANGE COUNTY - \$176,566

PHILADELPHIA - \$424,697

PITTSBURGH - \$130,522

PORTLAND - \$40,802

RICHMOND - \$48,753

ACG SOUTH FLORIDA - \$38,000

TAMPA BAY - \$68,440

TENNESSEE - \$30,000

UTAH - \$28,680

## FORM 990, PART VI, SECTION A, LINE 4:

UPON OCCASION, ONE OR MORE OF THE CHAPTERS REVIEW THEIR GOVERNING DOCUMENTS  
AND MAKE CERTAIN UPDATED TO THEIR BYLAWS.

## FORM 990, PART VI, SECTION A, LINE 7A:

ACG ALLOWS ITS CHAPTERS TO CHOOSE FROM ONE OR TWO OPTIONS AVAILABLE IN

Name of the organization ASSOCIATION FOR CORPORATE GROWTH - GROUP	Employer identification number 91-1868118
--	--

DECIDING HOW ITS BOARD OF DIRECTORS IS CHOSEN: 1. BY VOTE OF MEMBERS AT ANNUAL GENERAL MEETING OR 2. THE INCUMBENT BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7B:

THE BOARD SHALL BE AUTHORIZED TO TAKE ANY ACTION REQUIRED OR PERMITTED TO BE TAKEN BY THE BOARD WITHOUT A MEETING IF ALL THE VOTING MEMBERS OF THE BOARD CONSENT IN WRITING TO THE ADOPTION OF THE RESOLUTION AUTHORIZING THE ACTION. ANY SUCH ACTION SHALL BE IN WRITING. A "WRITING" SHALL INCLUDE ANY COMMUNICATION TRANSMITTED OR RECEIVED BY ELECTRONIC MEANS, INCLUDING EMAIL OR FACSIMILE, PROVIDED THAT SUCH WRITING IS SIGNED, WHETHER BY PHYSICAL OR ELECTRONIC SIGNATURE. FOR PURPOSES OF THESE BYLAWS, AN "ELECTRONIC SIGNATURE" MEANS A SIGNATURE IN ELECTRONIC FORM ATTACHED TO OR LOGICALLY ASSOCIATED WITH RECORD GENERATED, COMMUNICATED, RECEIVED, OR STORED BY ELECTRONIC MEANS FOR USE IN AN INFORMATION SYSTEM OR FOR TRANSMISSION FROM ONE INFORMATION SYSTEM TO ANOTHER.

FORM 990, PART VI, SECTION B, LINE 11B:

A COPY OF THIS RETURN IS REVIEWED BY THE ACG VP OF FINANCE BEFORE IT IS FILED. THIS REVIEW IS THE FINAL STEP IN THE RETURN PROCESS THAT BEGINS WHEN THE ACG VP OF FINANCE PROVIDES EACH CHAPTER WITH A FINANCIAL TEMPLATE THAT IS COMPLETED BY EACH CHAPTER'S TREASURER AND ADMINISTRATOR. THESE TEMPLATES ARE RETURNED ALONG WITH A DOCUMENT SIGNED BY THE CHAPTER PRESIDENT AND TREASURER THAT REPRESENT THE COMPLETENESS OF THE FINANCIALS PROVIDED AND THE RESPONSIBILITY THAT EACH CHAPTER HAS IN REPORTING THEIR FINANCIAL INFORMATION FOR THE GROUP RETURN.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH INDIVIDUAL CHAPTER IS CHARGED WITH MONITORING AND DISCLOSING ALL

Name of the organization ASSOCIATION FOR CORPORATE GROWTH - GROUP	Employer identification number 91-1868118
--	--

POTENTIAL CONFLICTS OF INTEREST.

FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION FOR THE CEO'S, EXECUTIVE DIRECTORS, AND ADMINSTRATORS OF ALL 45 CHAPTERS IS REVIEWED AND APPROVED BY EACH CHAPTERS' BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION C, LINE 19:

ALL APPLICABLE INFORMATION IS MADE AVAILABLE TO THE PUBLIC ON THE ASSOCIATION'S WEBSITE AS WELL AS UPON FORMAL REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

NET ASSET ADJUSTMENT FROM MERGER - ATLANTA	-802,781.
NET ASSET ADJUSTMENT FROM MERGER - BOSTON	-372,017.
NET ASSET ADJUSTMENT FROM MERGER - DALLAS	-187,828.
NET ASSET ADJUSTMENT FROM MERGER - LOS ANGELES	-1,040,204.
NET ASSET ADJUSTMENT FROM MERGER - RALEIGH DURHAM	-109,748.
NET ASSET ADJUSTMENT FROM MERGER - ST. LOUIS	-395,736.
FMV ADJUSTMENT AT MERGER DATE - NATIONAL CAPITAL	-13,038.
FMV ADJUSTMENT AT MERGER DATE - SAN FRANCISCO	43,508.
FMV ADJUSTMENT AT MERGER DATE - NEW YORK	7,315.
FMV ADJUSTMENT AT MERGER DATE - DENVER	36,641.
FMV ADJUSTMENT AT MERGER DATE - NEW JERSEY	-2,625.
TOTAL TO FORM 990, PART XI, LINE 9	-2,836,513.

FORM 990, PART XII, LINE 2:

SOME CHAPTERS HAD THEIR FINANCIAL STATEMENTS EITHER COMPILED, REVIEWED OR AUDITED BY INDEPENDENT ACOUNTANTS.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

Open to Public Inspection

Name of the organization **ASSOCIATION FOR CORPORATE GROWTH - GROUP** Employer identification number **91-1868118**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
ASSOCIATION FOR CORPORATE GROWTH INC - 13-6163137, 227 W MONROE ST, SUITE 2100, CHICAGO, IL 60606	PROMOTE DEVELOPMENT IN THE MERGERS AND ACQUISITIONS FIELD	ILLINOIS	501(C)(6)				X

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....		X
<b>d</b> Loans or loan guarantees to or for related organization(s) .....		X
<b>e</b> Loans or loan guarantees by related organization(s) .....	X	
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....		X
<b>o</b> Sharing of paid employees with related organization(s) .....		X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....		X
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				



**Part VII Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Area with horizontal lines for providing supplemental information.