

The logo for ACG Holland, featuring the letters 'ACG' in a bold, sans-serif font. The letter 'A' is green, while 'C' and 'G' are grey. The word 'Holland' is written in a smaller, grey, sans-serif font to the right of 'ACG'. A registered trademark symbol (®) is located to the upper right of the 'G'.

ABOUT ACG
HOLLAND

2022

The logo for the Association for Corporate Growth (ACG), featuring the letters 'ACG' in a bold, sans-serif font. The letter 'A' is green, while 'C' and 'G' are grey. A registered trademark symbol (®) is located to the upper right of the 'G'.

Association for Corporate Growth

Driving
Middle-Market
Growth®

The Power of **ACG**[®]

UNLIMITED ACCESS
TO A DIVERSE
MEMBER COMMUNITY



THE COMPLETE GLOBAL DEALMAKING ECO-SYSTEM

Doing business is at the heart of ACG
75% of members report they do business with fellow members



- FOUNDED IN 2005, 160 MEMBERS
- HOSTS APPROX. 12 NETWORKING EVENTS PER YEAR (SERIOUS AS WELL AS FUN) INCLUDING:
 - ANNUAL GROWTH AWARDS
 - NEW YEAR DRINKS RECEPTION
 - WOMEN'S EVENTS
 - WINE TASTING EVENINGS
- ACCESS A GLOBAL NETWORK OF OVER 15,000 MEMBERS FROM ALL AREAS OF MID-MARKET M&A

Individual Membership | €300 + VAT

Corporate Membership | € 750 + VAT
3 named members

Sponsor - Gold | €1.000 + VAT
2 named member. - 1 seat on the Board

Sponsor - Platinum | €2.000 + VAT
5 named members – 1 seat on the Board

Sponsor - Diamond | €3.000 + VAT
10 named members – 1 seat on the Board

Diamond



Platinum



virtual vaults



MarshMcLennan

Gold



**26 MAY – THE ZERO HUNGER GAMES
– FOOTBALL TOURNAMENT**

21 JUNE – ACG HOLLAND GROWTH AWARDS

**8 SEPTEMBER – WINE TASTING – HERTOOGHS & BOLSTER
INVESTMENT PARTNERS (MEMBERS ONLY)**

OCTOBER – MARSH MCLENNAN (TBC)

NOVEMBER – VIRTUAL VAULTS (TBC)

ESG for Private Equity: Regulations and Best Implementation Practices



ESG for Private Equity: Regulations and Best Implementation Practices

Welcome

Dirkjan Beugelsdijk - CFO, Gilde Healthcare

Lizzy Peijs – Compliance Officer, Bencis Capital Partners

Marta Bojarzynska - Director Key Accounts, Turnkey Group

Stefano Haver - Director Fund Services, Vistra (moderator)



Vistra Group

3 business divisions:

- Corporate & Private Clients
- Alternative Investments
- International Expansion

Vistra Netherlands

- 300 professional employees with sound experience in serving clients in various industries
- Trust license and is supervised by the Dutch Central Bank (DNB)

Alternative Investment practice

- Fund Administration Services
- Depositary under AIFMD

5,000+

Total amount of employees

Nearly 200,000

Structures under management

45+

Jurisdiction presence

80+

Total amount of cities

Over US\$395+ billion

Assets under administration

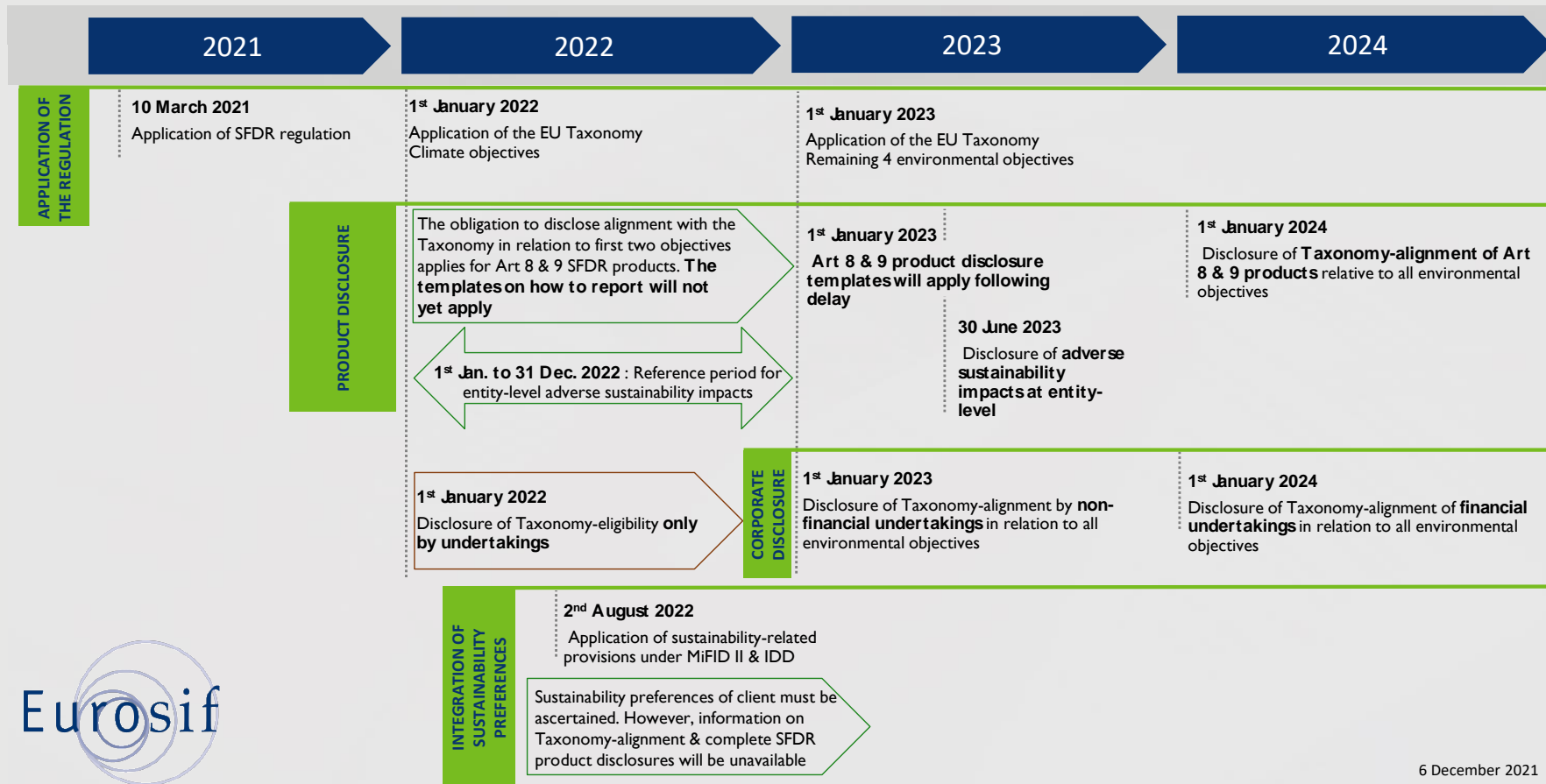
Marta Bojarzynska

Turnkey Group



Directive or Regulation		Large Companies	Asset Managers	Insurers/Pensions	Financial Products	Advisers
EU Sustainable Finance Action Plan						
PRIMARY	EU Taxonomy	●	●	●	●	●
	Sustainable Finance Disclosure Regulation		●	●	●	●
	Nonfinancial Reporting (NFRD/CSRD)	●	●	●		
SECONDARY						
	MiFID II		●		●	●
	UCITS		●		●	
	AIFMD		●		●	
	Shareholder Rights II		●	●		

OVERVIEW OF DISCLOSURE REQUIREMENTS – EU SUSTAINABLE FINANCE



6 December 2021

source: <https://www.eurosif.org/news/infographic-on-sustainable-finance-disclosure-requirements/>

Product Type	Description	Requirements Detail
Dark Green (Article 9 Products)	Products with a sustainable investment strategy in activities aligned with the EU Taxonomy	Must generally invest only in 'Sustainable Investments'
	Products with a sustainable investment strategy in activities not aligned with the EU Taxonomy	Funds that have an environmental objective must additionally disclose EU taxonomy alignment
Light Green (Article 8 Products)	Products promoting environmental or social characteristics , but not sustainability	Must indicate if they invest a proportion in sustainable investments
	Products promoting environmental or social characteristics + sustainable investments in activities not aligned with the EU Taxonomy	Holdings should generally help attain the environmental or social characteristics promoted
	Products promoting environmental or social characteristics + sustainable investments in activities aligned with the EU Taxonomy	Funds that promote an environmental characteristic must additionally disclose EU taxonomy alignment
All Others (Article 6 Products)	Sometimes referred to as Article 6	

PRE-CONTRACTUAL

Explaining how ESG products fulfil their characteristics or objectives, and how all products consider sustainability risk and principal adverse impact



ARTICLE 9 PRODUCTS	<ul style="list-style-type: none">• Explanation of sustainable investment objectives. how firms intend to measure objectives and wider investment strategy• Disclosure of specific indicators for measuring progress against objectives• Further information required on:<ul style="list-style-type: none">- Asset splits (sector / geography)- "Do no significant harm" principle- Alignment with OECD Guidelines / CJN Principles on Business and Human Rights• Template specified by the SFDR RTS
ARTICLE 8 PRODUCTS	<ul style="list-style-type: none">• Explanation of how ESG characteristics are met, including KPIs and investment strategy• Should also specify how firm intends to avoid significant harm to sustainable investment objectives• Template specified by the SFDR RTS
ALL 'OTHER' PRODUCTS	<ul style="list-style-type: none">• Explain how sustainability risk is considered as part of investment management process• Explain how sustainability risk may impact investment returns• Explain if products consider Principal Adverse Impact

WEBSITE

Disclosing firm-wide approach to managing sustainability risk & impact as well as product-level disclosure



FIRM LEVEL	<ul style="list-style-type: none">• Disclosure of approach to the integration of sustainability risk as part of investment management approach (e.g. how climate risk could impact investment returns) and how it considers Principal Adverse Impact (the impact of investment activity on the environment)• Explanation of due diligence policies. description of key impacts and any actions taken• Disclosure of how remuneration policies support integration of sustainability risk• From 2023 onwards. disclosure of Principal Adverse Impact
ARTICLE 8 & 9 PRODUCTS	<ul style="list-style-type: none">• Provision of additional information to Article 8 and 9 pre-contractual disclosures, including:<ul style="list-style-type: none">- Detailed explanation of methodologies used to assess. monitor and measure ESG characteristics / objectives- Summary of periodic reporting output

PERIODIC REPORTING

Reporting performance of ESG products against specified objectives or characteristics via KPIs, plus wider qualitative disclosure



ARTICLE 8 & 9 PRODUCTS

- Disclosure of performance against ESG characteristics or sustainable investment objectives
- Quantitative reporting against KPIs as defined in pre-contractual disclosure with historical comparisons
- Disclosure of largest investments by sector/geography, and proportion of sustainability related investments
- Explanation of how indicators for Principal Adverse Impact were taken into account
- Explanation of performance against benchmarks where appropriate
- Template specified by the SFDR RTS



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