

2021 – CAPITAL CONNECTION CONFERENCE AGENDA			
CONFERENCE THEME: THE ROARING TWENTIES 2.0 - WINNING WITH AGILITY IN PRIVATE EQUITY AND M&A.			
2021 Session Topic		2021 Speakers	
TIME	2021 Session Topic	2021 Speakers	2021 Sponsor/Moderator
Tuesday November 16, 2021			
10:00 - 10:30am	Platform Registration and Pre-networking		
10:30 - 10:40am	Conference Co-Chairs - Opening Remarks	Debra Dobson – Peloton Capital Management Sean McKinnon – Novacap	
10:40 - 11:30am	'Leading with Impact' - Keynote Presentation	Moderator: • Debra Dobson – Peloton Capital Management PANELISTS: • Ken Thompson – CDPQ • Sandra Busetta – OPTTrust • Tracey McVicar – CAI Capital Partners	
11:30 - 12:20pm	'Investing in the Family Office Sector - How Family Offices are Competing, Collaborating or Partnering with Private Equity' - Breakout Panel	MODERATOR: • Tim Leonard - BMO - Bank of Montreal Financial Group PANELISTS: • Tim McCullough – Northwood Family Office • Mike Murray – Peloton Capital Management • Ario Khoubria – Prolesium Medical Technologies Inc.	BMO
11:30 - 12:20pm	'The Evolution of Business Development and Sponsor Coverage in a Hyper Competitive Deal Environment' - Breakout Panel	MODERATOR: • Jason McElmish – Novacap PANELISTS: • Darin Brock – TorQuest Partners • Mike Regha – Houthart Lohrey • David Lee – Piger Sandler • Phyllis Bala Subramaniam – Charlotte Capital Group	Novacap
12:30 - 12:45pm	Networking		
12:45 - 1:30pm	'The Impact of the Private Equity Industry in the Canadian Economy' Hosted by RSM Canada - Keynote Presentation	MODERATOR: • Alan Kopylovich - RSM Canada PANELISTS: • Marie-Claude Boisvert – Sagard Holdings Inc. • George Housatou – Canadian Business Growth Fund • Jake Butler – CASSELL MODERATOR: • Alan Libwick – Dickinson Wright LLP	RSM Canada
1:30 - 2:20pm	'Can you Afford to have Former Rock stars in your Post M&A Deals?' Keynote Presentation	MODERATOR: • Jennifer Fondreva - Day1 Ready M&A Consultancy PANELISTS: • Kevin Westfall – Accord Financial • Jit Bhawanji – Third Eye Capital • Bruce Dittoh – Fininvest Capital	Dickinson Wright LLP
2:30 - 2:35pm	Networking		
2:35 - 3:25pm	'Interesting Times for Non-Bank Lending – COVID, Capital, Competition – Now and What's Next' - Breakout Panel	MODERATOR: • James Padwick – Wildeboer Dellecasse LLP PANELISTS: • Kevin Westfall – Accord Financial • Jit Bhawanji – Third Eye Capital • Bruce Dittoh – Fininvest Capital	Wildeboer Dellecasse LLP
3:30 - 3:25pm	'The expanding market for IPO's' - Breakout Panel	MODERATOR: • David Chetich – TSV/TMX PANELISTS: • Stuart Elman – Persistence Capital Partners • John Leff – Birch Hill Equity Partners • Michelle Khalil – Scotia Capital	TSV/TMX
3:25 - 3:35	Networking		
3:35 - 4:20pm	'ESG & Impact Investing' - Keynote Presentation	MODERATOR: • Leonard Olson – MNP PANELISTS: • Judy Gote – ONEX • Hyeon Kong – NICO - Investment Management Corporation of Ontario	MNP
4:20 - 5:00pm	Closing Conference Remarks & Networking		
Wednesday November 17, 2021			
10:00am - 10:45am			
Platform Registration and Pre-networking			
10:45am - 10:55am	Conference Co-Chairs	Debra Dobson – Peloton Capital Management Sean McKinnon – Novacap	
11:00 - 11:45am	'Looking Back - Looking Ahead, the Future of the Mid-Market PE Industry' - Keynote Presentation	MODERATOR: • Nadim Hirji – BMO PANELISTS: • Arvind Ramjiwala - NOVACAP • Brent Melberg, C.M. - TorQuest Partners • Steve Farsene - Peloton Capital Management	BMO
11:45am - 12:00pm	Networking		
12:00 - 12:45pm	'How to Enhance Your Portfolio Performance with a Robust DEI Strategy' - Breakout Panel	MODERATOR: • Ramandeep Grewal – Stileman Elliott LLP PANELISTS: • Erin Zipes - Shopify • Arati Sharma - Backbone Angels & Oline • Vanessa Costeux - Stileman Elliott LLP	Stileman Elliott LLP
12:00 - 12:45pm	'Valuation and Due Diligence - What has the market learned in the past year?' - Breakout Panel	MODERATOR: • Brent Miller – Richter Consulting PANELISTS: • Matthew Devlin – CBC • Michael Carruthers – The Blackstone Group • Nicole Gray – KSV Advisory	Richter Consulting
12:45 - 1:00pm	Networking		
1:00 - 1:45pm	'Secondaries & Continuation Funds' - Breakout Panel	MODERATOR: • David Perrin – Campbell Lutyens LLP PANELISTS: • Yann Robard – Whitehorse Liquidity Partners • Matthew Sparks – Northleaf Capital Partners • Thomas Choi – ALEX Capital	Campbell Lutyens LLP
1:00 - 1:45pm	'Portfolio Value Creation Trends' - Breakout Panel	MODERATOR: • Danielle Trub – TORYS PANELISTS: • Mike Priddy – ONEX • Francois Lafamme – Novacap • Christopher Young – OMERS Private Equity	TORYS
1:45 - 2:00pm	Networking		
2:00 - 2:00pm	'Titans of the Industry' - Keynote Presentation	MODERATOR: • Justine Willis – Globe and Mail PANELISTS: • Tariq Carmichael – OTTP - Ontario Teachers' Pension Plan • Michael Flood – Northleaf Capital Partners • Kelly Chaplin – British Columbia Investment Management Corporation (BCI)	GLOBE AND MAIL
3:00 - 4:00pm	Closing Conference Remarks & Networking		