



DHG & K&L GATES

ACG GLOBAL WEBINAR / DECEMBER 2020

Tax Considerations and Planning Efforts for Private Equity Groups and Portfolio Companies

Your Presenters



Stuart Nofsinger

Tax Partner, DHG
stuart.nofsinger@dhg.com



Adam Neporadny

Tax Managing Director, DHG
adam.neporadny@dhg.com



Randy J. Clark

Partner, K&L Gates
randy.clark@klgates.com

Agenda

- **M&A Environment**
- **The Coronavirus Aid, Relief, and Economic Security (CARES) Act**
- **Paycheck Protection Program (PPP) Loans**
- **Tax Cuts and Jobs Act (TCJA)**
- **Employee Retention Tax Credits (ERTC)**
- **Capital Gains Tax**
- **Portfolio Company Considerations**

DHG

Questions?

The information set forth in this presentation contains the analysis and conclusions of the author(s) based upon his/her/ their research and analysis of industry information and legal authorities. Such analysis and conclusions should not be deemed opinions or conclusions by DHG or the author(s) as to any individual situation as situations are fact specific. The reader should perform its own analysis and form its own conclusions regarding any specific situation. Further, the author(s) conclusions may be revised without notice with or without changes in industry information and legal authorities.
© 2020 Dixon Hughes Goodman LLP. All rights reserved.

DHG is registered in the U.S. Patent and Trademark Office to Dixon Hughes Goodman LLP.

Assurance / Tax / Advisory
info@dhg.com / dhg.com