

Wednesday & Thursday, November 8-9, 2017
Hyatt Regency Grand Cypress, Orlando, FL

Registering as an IB Exhibitor is the most efficient method for investment banks/intermediaries to schedule and conduct brief one-on-one private meetings with private equity firms within two days in one location!

Why Exhibit? \$695 for two people from your firm (early bird through 9/16/17; then \$895) – less than the cost of two general attendees. Register online at www.acgflorida.com – make sure you choose IB Exhibitor as fee.

- Receive a **dedicated 6' meeting table** for the full conference (Wed, 11/8 at 3:00 pm through Thurs, 11/9 at 4:00 pm) to schedule dozens of brief meetings all in one location – makes it easy to find you
- **"Exhibit"** during the **Capital Connection/All-invited Welcome Reception** from 5:30 to 7:30 pm on Wed, 11/8 to general attendees/non-exhibitors, which include private equity firms, commercial and investment banks, growth-oriented companies, accounting and law firms, and other professionals all focused on dealmaking). This is a great opportunity to network with those you don't have scheduled meetings set up with, **ALL while enjoying cocktails and appetizers.**
- **Brand Awareness** - exhibiting firms will be provided with a 6' x 30" skirted table and are encouraged to bring logoed table cloths, company collateral, gadgets, premium items, raffle items, and PLENTY of business cards. Signage with your company name will be provided by ACG Florida. You may also bring a pop-up banner to be set up by your table.
- **Flexibility to set your own meetings**, in addition to Presdo software (*exclusive for PEG/IB exhibitors*) scheduled meetings. Request meetings in advance and veto meeting requests, all through our software.
- Price includes **TWO registrations** to entire conference – which is recommended



Meet these Private Equity Firms in November (list as of 6/19/17)

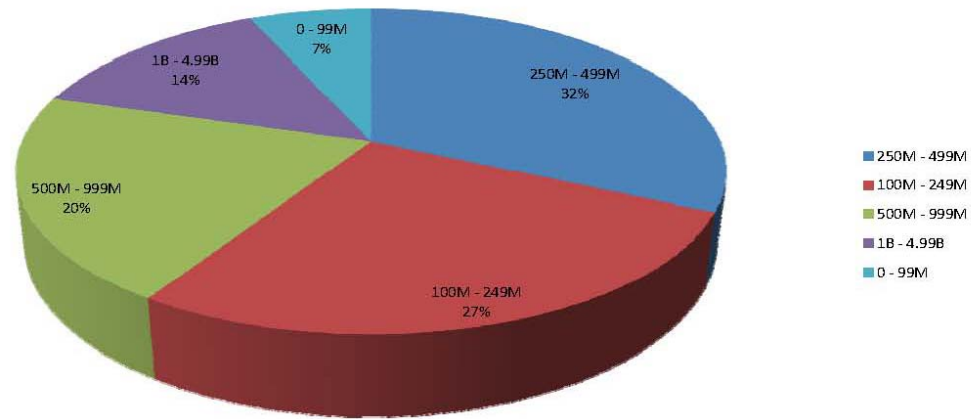
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|-------------------------------|--|----------------------------------|
| 1. Altamont Capital | 16. Gryphon Investors | 30. PNC Riverarch |
| 2. Aterian Partners | 17. Hamilton Robinson Capital Partners | 31. Post Capital Partners |
| 3. BBX Capital | 18. Harbour Group | 32. Prairie Capital |
| 4. Blue Sea Capital | 19. H.I.G. Capital | 33. Prudential Capital Group |
| 5. Branford Castle Partners | 20. High Road Capital | 34. Quilvest |
| 6. Brinkmere Capital Partners | 21. High Street Capital | 35. Resolute Capital Partners |
| 7. Carousel Capital | 22. ICV Partners | 36. RFE Investment Partners |
| 8. Centerfield Capital | 23. Industrial Opportunity Partners | 37. Seacoast Capital |
| 9. Clearview Capital | 24. Kian Capital | 38. SFW Capital Partners |
| 10. Deerpath Capital | 25. KLH Capital | 39. Stonehenge Partners |
| 11. Dubin Clark & Company | 26. Main Street Capital | 40. The Gladstone Companies |
| 12. First Tennessee Bank | 27. Midwest Mezzanine Funds | 41. Triangle Capital |
| 13. Gemspring Capital | 28. New Spring Capital | 42. Westshore Capital Partners |
| 14. Graycliff Partners | 29. Northcreek Mezzanine | 43. Whitehorse Capital |
| 15. Grey Mountain Partners | | 44. More PEGS registering weekly |

The Florida ACG Capital Connections are just the right size for making worthwhile connections!

ACG Florida, PO Box 1121, Tampa, FL 33601, (813) 205-0776, fax (813) 830-7460, info@acgflorida.com

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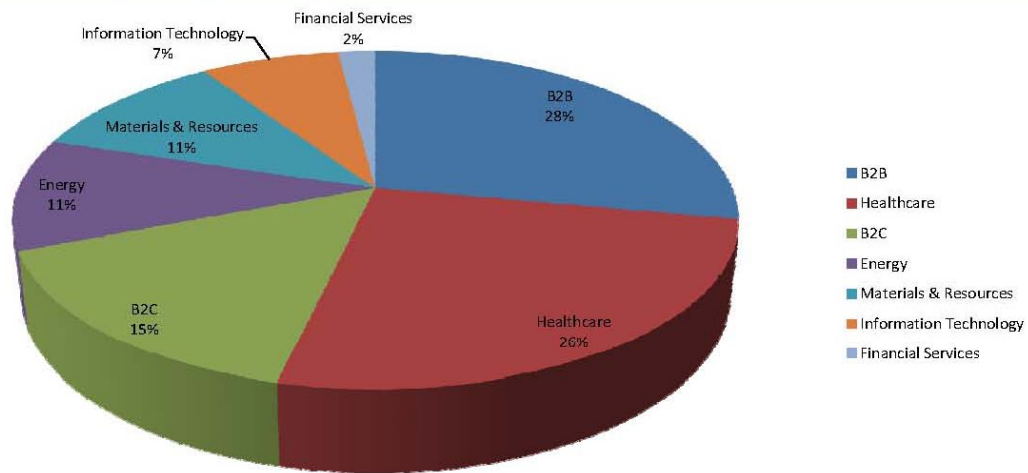
Total Capital Raised by Fund Size



Source: PitchBook Data, Inc.

Fund Size	Total Capital Raised
250M - 499M	9,521.9
100M - 249M	8,102.8
500M - 999M	6,154.7
1B - 4.99B	4,094.0
0 - 99M	1,986.4

Capital Invested by Primary Industry Sector



Source: PitchBook Data, Inc.

Primary Industry Sector	Capital Invested
B2B	3,175.7
Healthcare	2,917.6
B2C	1,762.8
Energy	1,220.4
Materials & Resources	1,217.8
Information Technology	838.7
Financial Services	226.4

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